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GREEN INTERNATIONAL

Holdings Limited

格林國際控股有限公司

GREEN INTERNATIONAL HOLDINGS LIMITED

格林國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2700)

LAPSE OF SUBSCRIPTION OF CONVERTIBLE BONDS

This announcement is made pursuant to the Inside Information Provisions (as defined in the Listing Rules) and Rule 13.09(2)(a) of the Listing Rules.

Reference is made to the announcement of Green International Holdings Limited (the “**Company**”) dated 24 June 2016 in relation to the proposed issue of Convertible Bonds by the Company (the “**Announcement**”) and the announcements of the Company dated 25 July 2016 and 25 August 2016 in relation to the delay in Completion. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated.

The Company would like to announce that the Subscription has lapsed on 26 September 2016 without successful Completion. The Company will make further announcements to update Shareholders regarding any new subscriptions of convertible bonds as and when appropriate.

By Order of the Board
Green International Holdings Limited
Yang Wang Jian
Chairman

Hong Kong, 26 September 2016

As at the date of this announcement, the executive Directors are Dr. Yang Wang Jian, Mr. Wong Man Keung, Ms. Yang Jun, Mr. Chen Hanhong, Ms. Yang Ya, Dr. Yu Qigang and Ms. Eva Au; the non-executive Director is Ms. Yu Jiaoli; and the independent non-executive Directors are Mr. Yeung King Wah, Kenneth, Mr. Wu Hong, Mr. Low Chin Sin, Mr. Ye Yunhan and Prof. Zhu Yi Zhun.