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**GREEN INTERNATIONAL**  
Holdings Limited  
格林國際控股有限公司

**GREEN INTERNATIONAL HOLDINGS LIMITED**  
格林國際控股有限公司  
(Incorporated in the Cayman Islands with limited liability)  
(Stock Code: 2700)

**FULFILLMENT OF CONDITIONS PRECEDENT TO  
AND TAKING EFFECT OF  
AMENDMENTS TO THE TERMS AND CONDITIONS OF  
THE CONVERTIBLE BONDS**

References are made to the announcements of Green International Holdings Limited (the "**Company**") dated 27 November 2015, 28 December 2015, 15 January 2016 and 16 January 2017 (collectively "**Announcements**") regarding the issue of the Convertible Bonds in the principal amount of HK\$40,000,000 due on the first anniversary of the issue date and the Amendments of its terms. Unless otherwise stated herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that the Stock Exchange has granted its approval under Rule 28.05 of the Listing Rules for the Amendments and has also granted the listing approval for the Conversion Shares to be issued pursuant to the Convertible Bonds as amended by the Amendment Deed. Accordingly, all the conditions precedent for the Amendments to take effect have been fulfilled and the Amendments have taken effect as from 2 February 2017. Please refer to the announcement dated 16 January 2017 for information on the principal terms of the Convertible Bonds as amended by the Amendments.

By Order of the Board  
**Green International Holdings Limited**  
**Yang Wang Jian**  
Chairman

Hong Kong, 10 February 2017

*As at the date of this announcement, the executive Directors are Dr. Yang Wang Jian, Ms. Yang Jun, Mr. Chen Hanhong, Ms. Yang Ya, Dr. Yu Qigang and Ms. Eva Au; the non-executive Director is Ms. Yu Jiaoli; and the independent non-executive Directors are Mr. Yeung King Wah, Kenneth, Mr. Wu Hong, Mr. Low Chin Sin, Mr. Ye Yunhan and Prof. Zhu Yi Zhun.*