



## 2. Preference Shares

Stock code : <u>  N/A  </u> Description : _____			
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month _____	_____	_____	_____
Increase/(decrease) _____	_____	_____	_____
Balance at close of the month _____	_____	_____	_____

## 3. Other Classes of Shares

Stock code : <u>  N/A  </u> Description : _____			
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month _____	_____	_____	_____
Increase/(decrease) _____	_____	_____	_____
Balance at close of the month _____	_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) : **HK\$ 40,000,000**

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## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>1,972,452,606 shares of HK\$0.01 each</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	<u>1,972,452,606 shares of HK\$0.01 each</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share options with exercise price of HK\$0.32# each granted on 11 May 2012 under the share option scheme adopted on 2 September 2006 and refreshed on 12 April 2012	0	0	0	7,000,000	0	34,800,000
(Note 1)						
2. _____ _____ _____ ( / / ) shares						
(Note 1)						
			Total A. (Ordinary shares)		N/A	
			(Preference shares)		N/A	
			(Other class)		N/A	
Total funds raised during the month from exercise of options (State currency)				N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
2.						
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
3.						
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
4.						
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) _____						
Total B. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>						

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bonds which bear no interest, were issued on 13 October 2014 and maturing on 13 October 2017	HK\$	5,628,138	0	5,628,138	0	13,727,165
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$0.41*					
EGM approval date (if applicable) (dd/mm/yyyy)	( 12 / 04 / 2012 )					
2. Convertible bonds which bear interest at 3% p.a., were issued on 6 March 2015 and maturing on 6 March 2018	HK\$	29,000,000	0	29,000,000	0	87,878,787
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$0.33					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. Convertible bonds which bear interest at 2% p.a. from 20 May 2016 onwards (interest-free during the first calendar year), were issued on 20 May 2015 and maturing on 20 May 2018	HK\$	54,250,000	0	54,250,000	0	108,500,000
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$0.50					
EGM approval date (if applicable) (dd/mm/yyyy)	( 29 / 01 / 2015 )					
4. Convertible bonds which bear no interest, were issued on 8 September 2015 and maturing on 8 September 2018	HK\$	477,241	0	477,241	0	1,164,002
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary					
Subscription price	HK\$0.41*					
EGM approval date (if applicable) (dd/mm/yyyy)	( 12 / 04 / 2012 )					

5. Convertible bonds which						
bear interest at 8% p.a., were						
issued on 15 January 2016 and						
maturing on 15 April 2017 @	HK\$	40,000,000	0	40,000,000	0	200,000,000
Stock code (if listed)	N/A					
Class of shares						
issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	HK\$0.20					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
6. Convertible bonds which						
bear interest at 8% p.a., were						
issued on 15 April 2016 and						
maturing on 15 April 2019	HK\$	12,000,000	0	12,000,000	0	40,000,000
Stock code (if listed)	N/A					
Class of shares						
issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	HK\$0.30					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
7. Convertible bonds which						
bear interest at 2% p.a. from						
20 May 2017 onwards						
(interest-free during the first						
calendar year), were issued on						
20 May 2016 and maturing on						
20 May 2019	HK\$	54,250,000	0	54,250,000	0	108,500,000
Stock code (if listed)	N/A					
Class of shares						
issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	HK\$0.50					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( 29 / 01 / 2015 )					
8. Convertible bonds which						
bear interest at 8% p.a., were						
issued on 3 March 2017 and						
maturing on 3 March 2018	HK\$	0	0	25,000,000	0	125,000,000
Stock code (if listed)	N/A					
Class of shares						
issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	HK\$0.20					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
Total C. (Ordinary shares) N/A						
(Preference shares) N/A						
(Other class) N/A						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A    ( / / ) shares (Note 1)		
2.    ( / / ) shares (Note 1)		
3.    ( / / ) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency _____	Class of shares _____ issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	<u>N/A</u> <u>N/A</u>
2. Open offer	At price :	State currency _____	Class of shares _____ issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	<u>N/A</u> <u>N/A</u>
3. Placing	At price :	State currency _____	Class of shares _____ issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	<u>N/A</u> <u>N/A</u>
4. Bonus issue			Class of shares _____ issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	<u>N/A</u> <u>N/A</u>
5. Scrip dividend	At price :	State currency _____	Class of shares _____		<u>N/A</u> <u>N/A</u>



Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) _____ ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
6.	Repurchase of shares	Class of shares _____ repurchased ( <i>Note 1</i> ) Cancellation date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares	Class of shares _____ redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price : State currency _____ Class of shares _____ issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>
9.	Capital reorganisation	Class of shares _____ issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify)	At price :	State currency _____	Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / / )  ( / / )  N/A	N/A
				Total E. (Ordinary shares)	N/A
				(Preference shares)	N/A
				(Other class)	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

# The exercise price of the share options has been adjusted from HK\$0.37 per share to HK\$0.32 per share with effect from 19 August 2014 as a result of the open offer completed on 19 August 2014.

\* The conversion prices of the convertible notes/bonds have been adjusted from HK\$0.50 per share to HK\$0.43 per share with effect from 19 August 2014 as a result of the open offer completed on 19 August 2014, and further adjusted from HK\$0.43 per share to HK\$0.42 per share with effect from 15 January 2016 as a result of the completion of issue of convertible bonds on 15 January 2016, and further adjusted from HK\$0.42 per share to HK\$0.41 per share with effect from 3 March 2017 as a result of the completion of issue of convertible bonds on 3 March 2017.

@ Please refer to the Company's announcement dated 16 January 2017 and 10 February 2017.

Submitted by: Chau Kin Cheung Alfred

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*