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GREEN INTERNATIONAL

Holdings Limited

格林國際控股有限公司

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(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2700)

EXEMPTED CONNECTED TRANSACTION — FINANCIAL ASSISTANCE FROM DIRECTOR

The board (“**Board**”) of directors (“**Directors**”) of Green International Holdings Limited (the “**Company**”) wishes to announce that on 3 October 2017, Hong Kong Sheen Smile International Investment Limited (香港影兒國際投資有限公司) (the “**Lender**”), a company which is wholly-owned by Dr. Yu Qigang, entered into a loan agreement (the “**Loan Agreement**”) with the Company, pursuant to which the Lender agreed to grant a six-months loan facility (the “**Loan**”) to the Company in the principal amount of HK\$60,000,000 at the interest rate of 6.5% per annum (with lender’s right to demand earlier repayment) for the purpose of replenishing the Company’s working capital and repaying debts which may fall due.

The Lender is wholly-owned by Dr. Yu Qigang, a Director and a controlling shareholder of the Company who is deemed, pursuant to Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), to be interested in 987,697,627 shares of the Company held by Gold Bless International Invest Limited, representing 50.07% of the total issued share capital of the Company. Therefore, the Lender is an associate of a connected person of the Company as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), and the provision of the Loan constitutes a financial assistance received by the Company from a connected person.

The Board (including all independent non-executive Directors but excluding Dr. Yu Qigang and Ms. Yu Jiaoli who abstained from voting at the Board meeting due to their deemed interest in the transaction) is of the view that the provision of the Loan by the Lender to the Company is conducted on normal commercial terms or better. In addition, the provision of the Loan is not secured by the assets of the Company or its subsidiaries. Under Rule 14A.90 of the Listing Rules, the Loan is fully exempt from all disclosure, annual review, circular and shareholders' approval requirements.

By Order of the Board
Green International Holdings Limited
Zeng Xiang Di
Chief Executive Officer

Hong Kong, 3 October 2017

As at the date of this announcement, the executive Directors are Dr. Yu Qigang (Chairman), Mr. Zeng Xiang Di (Chief Executive Officer), Mr. Yang Wang Jian, Mr. Chen Hanhong and Ms. Eva Au; the non-executive Director is Ms. Yu Jiaoli; and the independent non-executive Directors are Mr. Wu Hong, Mr. David Tsoi, Mr. Wang Chunlin and Ms. Sun Zhili.