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**GREEN INTERNATIONAL**

Holdings Limited

格林國際控股有限公司

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**格林國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 2700)**

**EXEMPTED CONNECTED TRANSACTION –  
FINANCIAL ASSISTANCE FROM DIRECTOR**

The board (“**Board**”) of directors (“**Directors**”) of Green International Holdings Limited (the “**Company**”) wishes to announce that on 13 August 2018, Hong Kong Sheen Smile International Investment Limited (香港影兒國際投資有限公司) (the “**Lender**”), a company which is wholly-owned by Mr. Yu Qigang, entered into a loan agreement (the “**Loan Agreement**”) with the Company, pursuant to which the Lender agreed to grant a six-months loan facility (the “**Loan**”) to the Company in the principal amount of up to HK\$30,000,000 at the simple interest rate of 6.5% per annum (with lender’s right to demand earlier repayment) for the purpose of replenishing the Company’s working capital and repaying debts when they fall due.

To the best knowledge of the Directors having made all reasonable enquiries, the Lender is wholly-owned by Mr. Yu Qigang, a Director and a controlling shareholder of the Company who is deemed, pursuant to Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), to be interested in (a) 987,697,627 shares of the Company (“**Shares**”) held by Gold Bless International Invest Limited, representing 42.39% of the total issued share capital of the Company; and (b) 705,882,352 underlying Shares issuable upon conversion of convertible bonds of the Company in the principal amount of HK\$120,000,000 held by Fluent Robust Limited (a wholly-owned subsidiary of the Lender).

The Lender is an associate of a connected person of the Company as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). Accordingly, the Loan constitutes financial assistance received by the Company from a connected person. The Board (including all independent non-executive Directors who attended the Board meeting but excluding Mr. Yu Qigang and Mr. Chen Hanhong who abstained from voting at the Board meeting due to their directorship in the Lender and deemed interest in the transaction) is of the view that the Loan is conducted on normal commercial terms or better to the Company. Since the Loan is not secured by the

assets of the Company or its subsidiaries, it is fully exempt under Rule 14A.90 from all disclosure, annual review, circular and shareholders' approval requirements of the Listing Rules.

By Order of the Board  
**Green International Holdings Limited**  
**Zeng Xiangdi**  
*Chief Executive Officer*

Hong Kong, 13 August 2018

*As at the date of this announcement, the executive Directors are Mr. Yu Qigang (Chairman), Mr. Zeng Xiangdi (Chief Executive Officer), Mr. Chen Hanhong and Mr. Liu Dong; and the independent non-executive Directors are Mr. Wu Hong, Mr. David Tsoi, Mr. Wang Chunlin and Ms. Sun Zhili.*