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GREENTOWN CHINA HOLDINGS LIMITED

綠城中國控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 03900)

INSIDE INFORMATION ANNOUNCEMENT AND RESUMPTION OF TRADING

This announcement is made by Greentown China Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The board of directors of the Company (the “**Board**”) has been informed by Mr SONG Weiping (“**Mr Song**”), the chairman and an executive director of the Company, and Mr SHOU Bainian (“**Mr Shou**”), the chief executive officer and an executive director of the Company, that Sunac China Holdings Limited (“**Sunac**”) is in discussion with them and Ms XIA Yibo, the spouse of Mr Song (“**Ms Xia**”), in relation to a proposed acquisition by Sunac (and/or its wholly-owned subsidiary(ies)) of certain ordinary shares of the Company (the “**Shares**”), representing in aggregate under 30% of the total issued share capital of the Company, held by the respective controlled corporations of Mr Song, Mr Shou and Ms Xia. As advised by Mr Song and Mr Shou, whilst Mr Song, Mr Shou and Ms Xia are in dialogue with Sunac, none of them has either received any formal offer or entered into any legally binding agreement or commitment in relation to such proposed acquisition of Shares as at the date of this announcement.

At the request of the Company, trading in the Shares on the Stock Exchange had been halted with effect from 9:00 a.m. on 15 May 2014 pending the release of this announcement. Application has been made to the Stock Exchange for the resumption of trading with effect from 9:00 a.m. on 16 May 2014.

* *For identification purposes only*

The aforesaid proposed transaction may or may not proceed. Shareholders and other investors are advised to exercise caution when dealing in the securities of the Company.

For and on behalf of the Board
Greentown China Holdings Limited
SONG Weiping
Chairman

Hangzhou, PRC
15 May 2014

As at the date of this announcement, the Board comprises Mr SONG Weiping, Mr SHOU Bainian, Mr LUO Zhaoming, Mr GUO Jiafeng and Mr CAO Zhounan as the executive directors; Mr NG Tin Hoi, Stephen and Mr TSUI Yiu Cheung as the non-executive directors; and Mr JIA Shenghua, Mr JIANG Wei, Mr KE Huanzhang, Mr SZE Tsai Ping, Michael, Mr TANG Shiding and Mr HUI Wan Fai as the independent non-executive directors.