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**GREENTOWN CHINA HOLDINGS LIMITED**

**綠城中國控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 03900)**

**VOLUNTARY ANNOUNCEMENT  
US\$300,000,000 TERM LOAN FACILITY**

The board of directors (the “**Board**”) of Greentown China Holdings Limited (綠城中國控股有限公司) is pleased to announce that on 8 April 2016, the Company as borrower, certain subsidiaries of the Company as guarantors and a financial institution as lender entered into a facility agreement (the “**Facility Agreement**”) whereby a term loan facility in an aggregate amount of US\$300,000,000 (the “**Facility**”) shall be made available to the Company for (i) refinancing certain of its existing financial indebtedness and (ii) its general working capital and capital expenditure requirements. The Facility shall be repaid by instalments with the final repayment date falling 36 months after the date of the Facility Agreement.

By order of the Board  
**Greentown China Holdings Limited**

**FUNG Ching, Simon**  
*Company Secretary*

Hangzhou, the People’s Republic of China

8 April 2016

*As at the date of this announcement, the Board comprises seven executive directors, namely Mr Song Weiping, Mr Liu Wensheng, Mr Sun Guoqiang, Mr Shou Bainian, Mr Cao Zhounan, Mr Li Qingan, and Mr Li Yongqian, and four independent non-executive directors, namely Mr Jia Shenghua, Mr Ke Huanzhang, Mr Sze Tsai Ping, Michael and Mr Hui Wan Fai.*