



國浩集團有限公司  
**GUOCO GROUP LIMITED**  
(Incorporated in Bermuda with limited liability)  
(Stock Code: 00053)

## OVERSEAS REGULATORY ANNOUNCEMENT

**This notice is issued by Aseambankers Malaysia Berhad for and on behalf of Brightspring Holdings Limited (“BSH”), a wholly owned subsidiary of Guoco Group Limited, on 6 April 2005 to Camerlin Group Berhad (“CGB”) regarding the conditional mandatory general offer by BSH on the securities of CGB. This notice is also released to Bursa Malaysia Securities Berhad, the Securities Commission and the press in Malaysia on even date.**

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### NOTICE OF MANDATORY OFFER DATED 18 MARCH 2005 (“THE NOTICE”)

With regards to the above, Aseambankers Malaysia Berhad (“Aseambankers”) on behalf of Brightspring Holdings Limited (“BSH” or “the Offeror”) wishes to inform the Board of Directors of Camerlin Group Berhad (“CGB”) that BSH had on 6 April 2005 converted its RM91,543,667 nominal value of irredeemable convertible unsecured loan stocks (“ICULS”) in CGB into 91,543,667 new ordinary shares of RM1.00 each in CGB. As a result of the conversion, BSH currently holds 219,866,017 ordinary shares of RM1.00 each in CGB representing 56.35% of the issued and paid up share capital of CGB as at 6 April 2005.

Pursuant to the provisions of the Malaysian Code on Take-overs and Mergers, 1998 as amended by the Malaysian Code on Take-overs and Mergers (Amendment) 2004 (“the Code”), Aseambankers, on behalf of the Offeror wishes to inform the Board of Directors of CGB that the Mandatory Offer by BSH to acquire all other securities in CGB not already held by BSH shall be **wholly unconditional as to acceptances** as BSH currently holds more than fifty percent (50%) of the issued and paid up share capital of CGB.

**ALL OTHER DETAIL CONTAINED IN THE NOTICE SHALL REMAIN UNCHANGED.**

In accordance with the provisions of the Code, copies of this notice will be released to the press and forwarded to the Securities Commission and Bursa Securities for public release.

Yours faithfully  
for and on behalf of  
**Aseambankers Malaysia Berhad**

**Heah Kok Boon**  
Vice President  
Corporate Finance

**Lim Siew Eng**  
Executive Vice President  
Head, Corporate Finance

Hong Kong, 6 April 2005