



國浩集團有限公司

Guoco Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 00053)

Clarification to Overseas Regulatory Announcement

Reference is made to the overseas regulatory announcement (the “Announcement”) dated 6 April 2005 issued by Aseambankers Malaysia Berhad for and on behalf of Brightspring Holdings Limited (“BSH”), a wholly owned subsidiary of Guoco Group Limited, to Camerlin Group Berhad (“CGB”), regarding the conditional mandatory general offer by BSH on the securities of CGB.

This announcement is to clarify BSH’s percentage shareholding of 56.35% in CGB which was missing in the Announcement due to a clerical error.

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As a result of the conversion of the irredeemable convertible unsecured loan stocks in CGB, BSH holds 219,866,017 ordinary shares of RM1.00 each in CGB representing 56.35% of the issued and paid up share capital of CGB as at 6 April 2005. The aforesaid percentage shareholding of 56.35% was missing in the Announcement due to a clerical error.

This clarification does not affect any other information contained in the Announcement.

As at the date of this announcement, the Board comprises Mr. Quek Leng Chan as Executive Chairman; Mr. Kwek Leng Hai as President, CEO; Mr. Tan Lim Heng and Mr. James Eng, Jr. as executive directors; Mr. Kwek Leng San as non-executive director and Mr. Sat Pal Khattar, Mr. Harry Richard Wilkinson and Mr. Volker Stoeckel as independent non-executive directors.

For and on behalf of
Guoco Group Limited
Stella Lo Sze Man
Company Secretary

Hong Kong, 8 April 2005

*Please also refer to the published version of this announcement in
The Standard and Hong Kong Economic Journal.*