



國浩集團有限公司
GUOCO GROUP LIMITED
(Incorporated in Bermuda with limited liability)
(Stock Code: 00053)

OVERSEAS REGULATORY ANNOUNCEMENT

This notice is issued by Aseambankers Malaysia Berhad for and on behalf of Brightspring Holdings Limited (“BSH”), a wholly owned subsidiary of Guoco Group Limited, on 22 April 2005 to Camerlin Group Berhad (“CGB”) regarding the despatch of the offer document for the mandatory offer by BSH for the securities of CGB. This notice is also released by CGB to Bursa Malaysia Securities Berhad on even date.

OFFER DOCUMENT TO THE HOLDERS OF SECURITIES OF CAMERLIN GROUP BERHAD (“CGB”) DATED 22 APRIL 2005

We refer to the above and the written notice from Aseambankers Malaysia Berhad (“Aseambankers”) on behalf of Brightspring Holdings Limited (“BSH” or “the Offeror”) dated 18 March 2005 informing the board of directors of CGB of BSH’s intention to undertake a mandatory general offer pursuant to Part II of the Malaysian Code on Take-overs and Mergers, 1998 to acquire the remaining securities in CGB not already held by BSH (“Offer”).

Subsequent to the aforementioned notice, Aseambankers, on behalf of the Offeror, had on 6 April 2005, informed the board of directors of CGB that the Offer is not conditional as to acceptances as BSH holds more than fifty percent (50%) of the issued and paid up share capital of CGB.

With regards to the above, Aseambankers, on behalf of BSH, wishes to inform the board of directors of CGB that BSH has on 22 April 2005 despatched the Offer Document to the holders of shares, irredeemable convertible unsecured loan stocks and warrants of CGB.

Yours faithfully
for and on behalf of
Aseambankers Malaysia Berhad

Sharn Kamel
Executive
Corporate Finance

Lim Siew Eng
Executive Vice President
Head, Corporate Finance

Hong Kong, 22 April 2005