



國浩集團有限公司
GUOCO GROUP LIMITED
(Incorporated in Bermuda with limited liability)
(Stock Code: 00053)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made by Aseambankers Malaysia Berhad for and on behalf of Brightspring Holdings Limited (“BSH”), a wholly owned subsidiary of Guoco Group Limited, on 17 May 2005 regarding the close of the mandatory offer by BSH on the securities of Camerlin Group Berhad. This notice is released to Securities Commission and Bursa Malaysia Securities Berhad in Malaysia on even date.

Mandatory Offer Pursuant To The Provisions Of The Malaysian Code On Take-Overs And Mergers, 1998 As Amended By The Malaysian Code On Take-Overs And Mergers (Amendment) 2004 (“Code”), By BSH To Acquire All Securities Of Camerlin Group Berhad (“CGB”) Not Already Held By BSH (“Offer”)

We refer to the announcement dated 13 May 2005 in relation to the level of acceptances as at the closing of the Offer.

For clarity purposes, details of the CGB Securities held by BSH up to the 5.00 p.m. on 13 May 2005 are as follows:

	Number of CGB shares	% of the issued and paid-up share capital of CGB	Nominal value of CGB ICULS (RM)	% of the outstanding nominal value of CGB ICULS	Number of CGB Warrants	% of the outstanding CGB Warrants
CGB securities held by BSH as at the time of posting of the Offer Document on 22 April 2005	224,620,017#	57.56	130,200	0.40	-	-
CGB securities for which acceptances have been received up to 5.00 p.m. on 13 May 2005 that have been verified as valid acceptances	10,427,862*	2.68	1,288,553*	3.98	11,500	0.03
Total holding of CGB securities held by BSH up to 5.00 p.m. on 13 May 2005	235,047,879	60.24	1,418,753	4.38	11,500	0.03

Notes:

- # *Comprising 119,557,850 CGB shares under the CGB Acquisitions, 13,518,500 CGB shares acquired in the open market and 91,543,667 new CGB shares issued to BSH pursuant to the conversion by BSH of its ICULS holdings (including the RM89,566,967 nominal value of ICULS acquired pursuant to the CGB Acquisitions and RM1,976,700 nominal value of ICULS acquired in the open market)*
- * *Includes the acceptances of 217,000 CGB Shares and RM108,500 nominal value of ICULS received from persons acting in concert with BSH*

Yours faithfully
For and on behalf of
Aseambankers Malaysia Berhad

Melissa Tan
Assistant Vice President
Corporate Finance

Azlin Arshad
Assistant Vice President
Corporate Finance

Hong Kong, 17 May 2005