

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



國浩集團有限公司
Guoco Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 00053)

ANNOUNCEMENT

This announcement is made at the request of The Stock Exchange of Hong Kong Limited.

We have noted the recent increase in the trading volume of the shares of Guoco Group Limited (the “Company”).

The Company would like to confirm that the trust (the “Trust”) for the Share Option Plan of the Company (the “SOP”) purchased a total of 2,261,862 shares of the Company at the price of HK\$78 per share on 10 November 2005 for the purpose of the SOP. Details of the SOP were contained in the circular dated 30 November 2002 issued by the Company. Save as aforesaid, we are not aware of any other reasons for such increase. Pursuant to the trust deed constituting the Trust, the Trust will purchase the shares of the Company for the purpose of the SOP from time to time.

We also confirm that there are no negotiations or agreements relating to intended acquisitions or realizations which are discloseable under Rule 13.23 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”), neither is the board of directors (the “Board”) of the Company aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules (apart from the announcement on the unaudited results for the first quarter ended 30 September 2005 of BIL International Limited, a 50.50% controlled subsidiary of the Company with primary listing on the Singapore Exchange Securities Trading Limited, issued by the Company after the close of business on the date of this announcement), which is or may be of a price-sensitive nature.

Made by the order of the Company, the Board of which individually and jointly accept responsibilities for the accuracy of this announcement.

As at the date of this announcement, the Board of the Company comprises Mr. Quek Leng Chan as Executive Chairman; Mr. Kwek Leng Hai as President, CEO; Mr. Tan Lim Heng and Mr. James Eng, Jr. as executive directors; Mr. Kwek Leng San as non-executive director and Mr. Sat Pal Khattar, Mr. Harry Richard Wilkinson and Mr. Volker Stoeckel as independent non-executive directors.

By Order of the Board
Stella Lo Sze Man
Company Secretary

Hong Kong, 11 November 2005

*Please also refer to the published version of this announcement in
The Standard and Hong Kong Economic Journal*