

GUOCO GROUP LIMITED
(Incorporated in Bermuda with limited liability)
(Stock Code: 53)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Miscellaneous	
* Asterisks denote mandatory information	

Name of Announcer *	BIL INTERNATIONAL LIMITED
Company Registration No.	EC27568
Announcement submitted on behalf of	BIL INTERNATIONAL LIMITED
Announcement is submitted with respect to *	BIL INTERNATIONAL LIMITED
Announcement is submitted by *	Linda Hoon/Sim Wai Mun
Designation *	Group Company Secretary/Joint Secretary
Date & Time of Broadcast	31-Aug-2006 18:17:26
Announcement No.	00080

>> Announcement Details	
The details of the announcement start here ...	

Announcement Title * BIL FINANCE LIMITED CAPITAL NOTES WITH AN ELECTION DATE OF 15 OCTOBER 2006 ("2006 CAPITAL NOTES")

Description

BIL International Limited ("BIL") and BIL Finance Limited wish to announce that BIL will be exercising its option, under condition 4.5 of the conditions applicable to the 2006 Capital Notes, to purchase for cash on 15 October 2006 (the "Election Date") the 2006 Capital Notes on issue (those capital notes on issue having an election date of 15 October 2006).

BIL will, on 16 October 2006 (being the first business day after the Election Date, as the Election Date falls on a Sunday), pay to the holders of 2006 Capital Notes for each such capital note an amount equal to the aggregate of the principal amount, accrued and unpaid interest (if any) as at the Election Date.

Attachments: Total size = 0
(2048K size limit recommended)