

**GUOCO GROUP LIMITED**  
*(Incorporated in Bermuda with limited liability)*  
(Stock Code: 53)

**OVERSEAS REGULATORY ANNOUNCEMENT**

*(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)*

Please refer to the attached announcement on the next page.

Appendix 7 of Listing Rules.

EMAIL: [announce@nzx.com](mailto:announce@nzx.com)

**Notice of event affecting securities**

NZX Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10.  
For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant  
details on additional pages)

1

Full name of Issuer	BIL Finance Limited		
Name of officer authorised to make this notice	Linda Hoon	Authority for event, e.g. Directors' resolution	Trust Deed
Contact phone number	0065 6228 1466	Contact fax number	0065 6415 1428
		Date	15 / 08 / 2006
Nature of event Tick as appropriate	Bonus Issue <input type="checkbox"/>	If ticked, state whether: Taxable <input type="checkbox"/> / Non Taxable <input type="checkbox"/>	Conversion <input type="checkbox"/>
	Rights Issue non-renounceable <input type="checkbox"/>	Capital change <input type="checkbox"/>	Interest <input checked="" type="checkbox"/>
		Call <input type="checkbox"/>	Dividend <input type="checkbox"/>
		If ticked, state whether: Interim <input type="checkbox"/>	Full Year <input type="checkbox"/>
			Rights Issue Renounceable <input type="checkbox"/>
			Special <input type="checkbox"/>

**EXISTING securities affected by this** *If more than one security is affected by the event, use a separate form.*

Description of the class of securities	BFL 15/10/06 9.25% - BIL Finance Limited	ISIN	NZBFLD0016S9
			<i>If unknown, contact NZSE</i>

**Details of securities issued pursuant to this event** *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities	N/A	ISIN	N/A
			<i>If unknown, contact NZSE</i>

Number of Securities to be issued following event	N/A	Minimum Entitlement	N/A	Ratio, e.g. ① for ②	<input type="checkbox"/>	for	<input type="checkbox"/>
Conversion, Maturity, Call Payable or Exercise Date	N/A	Treatment of Fractions					
Strike price per security for any issue in lieu or date Strike Price available.	N/A	Tick if <i>pari passu</i> <input type="checkbox"/>	OR	provide an explanation of the ranking			

**Monies Associated with Event** *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

<i>In dollars and cents</i>		Source of Payment	Interest payment of 9.25% of the principal amount of capital notes held by a note holder.
Amount per security	\$0.0925	Supplementary dividend details - Listing Rule 7.12.7	Amount per security in dollars and cents
Currency	NZ\$		N/A
Total monies	\$333,463		Date Payable
			N/A

**Taxation** *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price	N/A	Resident Withholding Tax	N/A	Credits (Give details)	N/A
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**Timing** (Refer Appendix 8 in the Listing Rules)

Record Date 5pm For calculation of entitlements -	29/09/2006	Application Date Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.	16/10/2006
Notice Date Entitlement letters, call notices, conversion notices mailed	N/A	Allotment Date For the issue of new securities. Must be within 5 business days of record date.	N/A

**OFFICE USE ONLY**

Ex Date:		Security Code:	
Commence Quoting Rights:		Security Code:	
Cease Quoting Rights 5pm:			
Commence Quoting New Securities:			
Cease Quoting Old Security 5pm:			

**Notice of event affecting securities**

NZX Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10. For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one (Please provide any other relevant details on additional pages) 1

Full name of Issuer	BIL Finance Limited		
Name of officer authorised to make this notice	Linda Hoon	Authority for event, e.g. Directors' resolution	Trust Deed
Contact phone number	0065 6228 1466	Contact fax number	0065 6415 1428
		Date	15 / 08 / 2006

Nature of event	Bonus Issue <input type="checkbox"/>	If ticked, state whether:	Taxable <input type="checkbox"/> / Non Taxable <input type="checkbox"/>	Conversion <input type="checkbox"/>	Interest <input checked="" type="checkbox"/>	Rights Issue Renounceable <input type="checkbox"/>
Tick as appropriate	Rights Issue non-renounceable <input type="checkbox"/>	Capital change <input type="checkbox"/>	Call <input type="checkbox"/>	Dividend <input type="checkbox"/>	If ticked, state whether: Interim <input type="checkbox"/> Full Year <input type="checkbox"/> Special <input type="checkbox"/>	

**EXISTING securities affected by this** *If more than one security is affected by the event, use a separate form.*

Description of the class of securities	ISIN	
BFL 15/10/07 8% - BIL Finance Limited	NZBFLD0015S1	<i>If unknown, contact NZSE</i>

**Details of securities issued pursuant to this event** *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities	ISIN	
N/A	N/A	<i>If unknown, contact NZSE</i>

Number of Securities to be issued following event	N/A	Minimum Entitlement	N/A	Ratio, e.g. 1 for 2		
Conversion, Maturity, Call Payable or Exercise Date	N/A	Treatment of Fractions				
Strike price per security for any issue in lieu or date Strike Price available.	N/A	Tick if <i>pari passu</i> <input type="checkbox"/>	OR	provide an explanation of the ranking		

**Monies Associated with Event** *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

	<i>In dollars and cents</i>	Source of Payment	Interest payment of 8% on the principal amount of capital notes held by a note holder.
Amount per security	\$0.08	Supplementary dividend details - Listing Rule 7.12.7	Amount per security in dollars and cents: N/A
Currency	NZ\$	Date Payable	N/A
Total monies	\$311,320		

**Taxation** *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price	N/A	Resident Withholding Tax	N/A	Credits (Give details)	N/A
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**Timing** *(Refer Appendix 8 In the Listing Rules)*

Record Date 5pm For calculation of entitlements -	29/09/2006	Application Date Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week.	16/10/2006
Notice Date Entitlement letters, call notices, conversion notices mailed	N/A	Allotment Date For the issue of new securities. Must be within 5 business days of record date.	N/A

**OFFICE USE ONLY**

Ex Date: \_\_\_\_\_ Security Code: \_\_\_\_\_

Commence Quoting Rights: \_\_\_\_\_ Security Code: \_\_\_\_\_

Cease Quoting Rights 5pm: \_\_\_\_\_

Commence Quoting New Securities: \_\_\_\_\_

Cease Quoting Old Security 5pm: \_\_\_\_\_