

GUOCO GROUP LIMITED
(Incorporated in Bermuda with limited liability)
(Stock Code: 53)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached announcement on the next page.

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Miscellaneous	
* Asterisks denote mandatory information	
Name of Announcer *	BIL INTERNATIONAL LIMITED
Company Registration No.	EC27568
Announcement submitted on behalf of	BIL INTERNATIONAL LIMITED
Announcement is submitted with respect to *	BIL INTERNATIONAL LIMITED
Announcement is submitted by *	Linda Hoon/Sim Wai Mun
Designation *	Group Company Secretary/Joint Secretary
Date & Time of Broadcast	16-Oct-2006 17:43:01
Announcement No.	00090

>> Announcement Details
The details of the announcement start here ...

Announcement Title * BIL FINANCE LIMITED CAPITAL NOTES WITH AN ELECTION DATE OF 15 OCTOBER 2006 ("2006 CAPITAL NOTES")

Description

BIL International Limited ("BIL") and BIL Finance Limited wish to announce that BIL has exercised its option, under condition 4.5 of the conditions applicable to the 2006 Capital Notes, to purchase for cash on 15 October 2006 (the "Election Date") the 2006 Capital Notes (those capital notes on issue having an election date of 15 October 2006).

BIL has today (being the first business day after the Election Date, as the Election Date falls on a Sunday), paid to the holders for each 2006 Capital Note an amount equal to the aggregate of the principal amount, accrued and unpaid interest (if any) as at the Election Date.

BIL's decision to purchase the 2006 Capital Notes is in line with BIL's aim to reduce group debt. This is also consistent with the approach taken by BIL in respect of recent Election Dates.

Details of the purchase of the 2006 Capital Notes are as follows:

Class: 9.25% 15/10/06

ISIN: NZBFLD0016S9

Number of Securities acquired: 7,210,000

Nominal value of Securities: NZ\$1

Total Acquisition Price: NZ\$7,210,000*

Payment type: Cash and in full

Percentage of total class of Securites acquired: 100%

Total number of Securities of the Class in existence after the acquisition: NIL (all securities acquired are in the process of being cancelled)

* Please note that this figure excludes the NZ\$333,463 that was paid to 2006 Capital Noteholders today as interest on the principal amount of 2006 Capital Notes held by a Noteholder.

Attachments:

Total size = **0**
(2048K size limit recommended)

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