



國浩集團有限公司 Guoco Group Limited

(Incorporated in Bermuda with limited liability)
(Stock Code:53)

ANNOUNCEMENT OF UNAUDITED CONSOLIDATED THIRD QUARTER AND NINE MONTHS FINANCIAL RESULTS BY SUBSIDIARY — GUOCOLAND LIMITED, SINGAPORE

THIS IS NOT THE ANNOUNCEMENT OF THE FINANCIAL RESULTS OF GUOCO GROUP LIMITED (“GUOCO”). THIS ANNOUNCEMENT IS MADE BY GUOCO PURSUANT TO RULE 13.09 OF THE LISTING RULES TO PROVIDE SHAREHOLDERS OF GUOCO WITH FINANCIAL INFORMATION ON A LISTED SUBSIDIARY OF GUOCO, GUOCOLAND LIMITED, WHICH HAS ANNOUNCED ITS UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE THIRD QUARTER AND NINE MONTHS ENDED 31 MARCH 2007 ON 19 APRIL 2007.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

GuocoLand, a 63.9% owned subsidiary of Guoco and listed on the SGX-ST, has announced the unaudited consolidated financial results of the GuocoLand Group for the third quarter and nine months ended 31 March 2007 in Singapore on 19 April 2007.

GuocoLand Limited (“GuocoLand”), a 63.9% owned subsidiary of Guoco and listed on Singapore Exchange Securities Trading Limited (“SGX-ST”), has announced the unaudited consolidated financial results of GuocoLand and its subsidiaries (“GuocoLand Group”) for the third quarter and nine months ended 31 March 2007 in Singapore on 19 April 2007. The summary of unaudited consolidated financial results of the GuocoLand Group for the third quarter and nine months ended 31 March 2007 together with the comparative figures of the previous corresponding financial periods are provided below:

GuocoLand Limited

Summary of the unaudited consolidated financial results of the GuocoLand Group for the third quarter and nine months ended 31 March 2007

(Note: The expressions “Company”, “Group” and “\$” mean “GuocoLand”, “GuocoLand Group” and “Singapore dollars” respectively.)

| | Group | | | |
|-------------------------------|--|--|--|--|
| | Third quarter ended 31/03/2007 \$'000 | Third quarter ended 31/03/2006 \$'000 | Nine months ended 31/03/2007 \$'000 | Nine months ended 31/03/2006 \$'000 |
| Revenue | <u>153,651</u> | <u>77,225</u> | <u>341,447</u> | <u>301,741</u> |
| Profit before taxation | <u>39,554</u> | 60,505 | <u>87,528</u> | 108,594 |
| Income tax | <u>(3,996)</u> | <u>(2,391)</u> | <u>1,830</u> | <u>(6,416)</u> |
| Profit for the period | <u>35,558</u> | <u>58,114</u> | <u>89,358</u> | <u>102,178</u> |
| Attributable to: | | | | |
| Equity holders of the Company | <u>34,425</u> | 58,332 | <u>87,115</u> | 101,840 |
| Minority interests | <u>1,133</u> | <u>(218)</u> | <u>2,243</u> | <u>338</u> |
| Profit for the period | <u>35,558</u> | <u>58,114</u> | <u>89,358</u> | <u>102,178</u> |

Dividend

No ordinary dividend has been declared or recommended for the third quarter and nine months ended 31 March 2007.

Remarks: Details of the unaudited consolidated financial results of the GuocoLand Group for the third quarter and nine months ended 31 March 2007 are accessible at SGX-ST's website: <http://www.sgx.com.sg>.

As at the date of this announcement, the board of directors of Guoco comprises Mr. Quek Leng Chan as Executive Chairman; Mr. Kwek Leng Hai as President, CEO; Mr. Tan Lim Heng and Mr. James Eng, Jr. as executive directors; Mr. Kwek Leng San as non-executive director and Mr. Sat Pal Khattar, Mr. Volker Stoeckel and Mr. Ding Wai Chuen as independent non-executive directors.

By Order of the Board
Stella Lo Sze Man
Company Secretary

Please also refer to the published version of this announcement in South China Morning Post and Hong Kong Economic Journal.