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MAJOR TRANSACTION

Mandatory Cash Offer by All Global Investments Limited for The Rank Group Plc

Closing of Offer

Since by 1.00 p.m. (London time) on 15 July 2011 the Offeror had received acceptances of the Offer (after taking into account withdrawals received up to that time), which, together with Rank Shares already owned by the Guoco Group, represented approximately 74.50% of Rank's issued share capital (i.e. less than 75%), the Offer is now closed.

Reference is made to the announcements of Guoco dated 9 May 2011, 31 May 2011, 8 June 2011, 17 June 2011 and 30 June 2011 (the "Announcements") and the Circular dated 13 June 2011 (the "Circular") regarding the major transaction in relation to the Offer. Terms used herein shall have the same meanings as those defined in the Announcements and the Circular unless defined otherwise.

As at 1.00 p.m. (London time) on 15 July 2011, the Offeror had received valid acceptances from Rank Shareholders in respect of 204,564,907 Rank Shares (52.37% of Rank's existing issued share capital) and withdrawals from Rank Shareholders in respect of 73,049,878 Rank Shares (18.70 % of Rank's existing issued share capital).

Accordingly, after taking into account the withdrawals, the total number of Rank Shares owned by members of the Guoco Group and in respect of which the Offeror had received valid acceptances was 291,001,931 Rank Shares, representing, in aggregate, approximately 74.50% of Rank's existing issued share capital.

Since by 1.00 p.m. (London time) on 15 July 2011 the Offeror had received acceptances of the Offer (after taking into account withdrawals received up to that time), which, together with Rank Shares already owned by the Guoco Group, represented less than 75% of Rank's issued share capital, the Offer is now closed.

As at the date of this announcement, the Board comprises Mr. Quek Leng Chan as Executive Chairman; Mr. Kwek Leng Hai as President and CEO; Mr. Tan Lim Heng and Mr. Ding Wai Chuen as executive directors; Mr. Kwek Leng San as non-executive director and Mr. Sat Pal Khattar, Mr. Volker Stoeckel and Mr. Roderic N. A. Sage as independent non-executive directors.

By Order of the Board
Stella Lo Sze Man
Company Secretary

Hong Kong, 15 July 2011