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FURTHER UPDATE ON DISTRIBUTION OF SPECIAL INTERIM DIVIDEND IN SPECIE FOR THE YEAR ENDED 30 JUNE 2013

Reference is made to the Company's announcements dated 3 July 2013 and 15 August 2013 as well as the circular dated 29 July 2013 (the "**Circular**") regarding the special interim dividend in specie for the year ended 30 June 2013 by way of distribution of 0.27 of a Rank Share for every one Guoco Share held on the Record Date. Capitalised terms used in this announcement shall have the meanings as those defined in the Circular unless the context requires otherwise.

The Company would like to announce that the Designated Broker has disposed of all Rank Shares subject to the Cash Arrangement Authorisation on behalf of Option 3 Entitled Shareholders and the sales proceeds after deducting all transaction costs, levies, fees and expenses incurred in connection with the disposal and being converted into Hong Kong dollars is HK\$18.7029 per Rank Share. The cheques for the net sales proceeds proportional to Option 3 Entitled Shareholders' entitlement to the Rank Shares (rounded down to the nearest Hong Kong dollars) will be despatched to Option 3 Entitled Shareholders by ordinary post at their own risk to their addresses as shown in the register of members of the Company on 26 September 2013.

On 5 September 2013, physical share certificates for Rank Shares have been despatched to the Entitled Shareholders who have elected (or deemed to have elected) Option 1 and scripless form of Rank Shares have been credited to the CREST accounts nominated by the Entitled Shareholders who have elected Option 2 accordingly.

As at the date of this announcement, the board of directors of the Company comprises Mr. Quek Leng Chan as Executive Chairman; Mr. Kwek Leng Hai as President and CEO; Mr. Tan Lim Heng as executive director; Mr. Kwek Leng San as non-executive director, and Mr. Volker Stoeckel, Mr. Roderic N. A. Sage and Mr. David Michael Norman as independent non-executive directors.

By order of the Board
Stella Lo Sze Man
Company Secretary

Hong Kong, 25 September 2013