



OFFER TO GRANT OPTION BY GUOCOLAND (MALAYSIA) BERHAD

The Company was informed by GuocoLand (Malaysia) Berhad that it had offered to grant an option on 7 July 2015 to its managing director pursuant to its Executive Share Scheme.

This announcement is made pursuant to Rule 17.06A of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules").

Guoco Group Limited ("Guoco") was informed by GuocoLand (Malaysia) Berhad ("GLM"), a 65% controlled indirect subsidiary of Guoco listed on Bursa Malaysia Securities Berhad, that GLM had offered to grant an option in respect of GLM shares on 7 July 2015 ("Date of Offer") to its managing director (the "Grantee") pursuant to its Executive Share Scheme (the "Scheme"). Details are as follows:

1.	Date of Offer	:	7 July 2015
2.	Exercise price per GLM share, being the 5-day weighted average market price per GLM share preceding the Date of Offer	:	RM1.31
3.	Number of GLM shares under the option	:	Up to 10,000,000 GLM shares ^{Note}
4.	Closing market price per GLM share on the Date of Offer	:	RM1.27
5.	Validity period of the option	:	The option shall be vested subject to the achievement of certain performance criteria by the Grantee over two performance periods concluding at the end of the financial years ending 30 June 2016 and 30 June 2018 respectively. The achievement of the performance targets and the number of GLM shares (if any) to be vested shall be determined at the end of the aforesaid two financial years respectively. The exercise period of the vested option will be up to the 30 th month from the respective vesting dates to be determined.

The Grantee is not a director, chief executive or substantial shareholder of Guoco, or an associate (as defined in the Listing Rules) of any of them.

Note: The underlying 7,004,585 GLM shares under the option offered to the Grantee are within the 1% limit stipulated by the Listing Rules and the Scheme. The grant of option in respect of the remaining 2,995,415 GLM shares (the "Excess Grant") is conditional on the approval of shareholders of Guoco in general meeting as required under the Listing Rules and the Scheme. Guoco proposes to seek approval from its shareholders on the Excess Grant at the forthcoming 2015 annual general meeting or such other general meeting of Guoco, whichever is earlier.

By Order of the Board
Stella Lo Sze Man
Company Secretary

Hong Kong, 8 July, 2015

As at the date of this announcement, the board of directors of Guoco comprises Mr. Quek Leng Chan as Chairman; Mr. Kwek Leng Hai as President, CEO; Mr. Kwek Leng San and Mr. Tan Lim Heng as non-executive directors and Mr. Volker Stoeckel, Mr. Roderic N. A. Sage and Mr. David Michael Norman as independent non-executive directors.