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MAJOR TRANSACTION
DISPOSAL OF ENTIRE INTERESTS IN BEIJING DONGZHIMEN PROJECT

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Guoco Group Limited (the “Company”) dated 20 August 2015 regarding a major transaction - disposal of entire interests in Beijing Dongzhimen Project (the “Announcement”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

As set out in the Announcement, a circular (“Circular”) providing details of the Transaction will be despatched to the shareholders of the Company in accordance with the Listing Rules. As additional time is required for the Company to prepare and finalise the information to be included in the Circular, the date of despatch of the Circular will be delayed to a date falling on or before 26 October 2015.

By Order of the Board
Stella Lo Sze Man
Company Secretary

Hong Kong, 10 September 2015

As at the date of this announcement, the board of directors of the Company comprises Mr. Quek Leng Chan as Chairman; Mr. Kwek Leng Hai as President, CEO; Mr. Kwek Leng San and Mr. Tan Lim Heng as non-executive directors and Mr. Volker Stoeckel, Mr. Roderic N. A. Sage and Mr. David Michael Norman as independent non-executive directors.