


**GUOCO GROUP LIMITED**  
*(Incorporated in Bermuda with limited liability)*  
(Stock Code: 53)

**OVERSEAS REGULATORY ANNOUNCEMENT**

*(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)*

Please refer to the attached announcement on the next page.

The board of directors of Guoco currently comprises Mr. Quek Leng Chan as Executive Chairman; Mr. Kwek Leng Hai as President, CEO; Mr. Tan Lim Heng and Mr. James Eng, Jr. as executive directors; Mr. Kwek Leng San as non-executive director and Mr. Sat Pal Khattar, Mr. Volker Stoeckel and Mr. Ding Wai Chuen as independent non-executive directors.

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Miscellaneous	
* Asterisks denote mandatory information	
Name of Announcer *	GUOCOLAND LIMITED
Company Registration No.	197600660W
Announcement submitted on behalf of	GUOCOLAND LIMITED
Announcement is submitted with respect to *	GUOCOLAND LIMITED
Announcement is submitted by *	DAWN PAMELA LUM
Designation *	GROUP COMPANY SECRETARY
Date & Time of Broadcast	28-Jun-2007 17:34:48
Announcement No.	00082

>> Announcement Details
The details of the announcement start here ...

Announcement Title *	RESOLUTIONS PASSED AT EXTRAORDINARY GENERAL MEETING HELD ON 28 JUNE 2007
Description	<p>GuocoLand Limited (the "Company") is pleased to announce that at the Extraordinary General Meeting of the Company held on 28 June 2007, all the resolutions set out in the Notice of Extraordinary General Meeting dated 12 June 2007 ("Notice of EGM") were duly passed.</p> <p>Upon completion of the Rights Issue (as defined in the Notice of EGM), the initial conversion price ("Conversion Price") of the Bonds (as defined in the Notice of EGM) of \$6.216 per Share (as defined in the Notice of EGM) will be adjusted to \$5.507 per Share in accordance with the terms and conditions of the Bonds. The adjustment to the Conversion Price is expected to take effect on 30 July 2007, being the expected date of issue of the Rights Shares (as defined in the Notice of EGM). A copy of this announcement will be despatched to The Hong Kong and Shanghai Banking Corporation Limited, the Trustee, for distribution to the bondholders.</p>
Attachments:	Total size = 0 (2048K size limit recommended)