

GUOCO GROUP LIMITED
(Incorporated in Bermuda with limited liability)
(Stock Code: 53)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached announcement on the next page.

The board of directors of Guoco currently comprises Mr. Quek Leng Chan as Executive Chairman; Mr. Kwek Leng Hai as President, CEO; Mr. Tan Lim Heng and Mr. James Eng, Jr. as executive directors; Mr. Kwek Leng San as non-executive director and Mr. Sat Pal Khattar, Mr. Volker Stoeckel and Mr. Ding Wai Chuen as independent non-executive directors.

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Miscellaneous	
* Asterisks denote mandatory information	
Name of Announcer *	GUOCOLAND LIMITED
Company Registration No.	197600660W
Announcement submitted on behalf of	GUOCOLAND LIMITED
Announcement is submitted with respect to *	GUOCOLAND LIMITED
Announcement is submitted by *	Dawn Pamela Lum
Designation *	Group Company Secretary
Date & Time of Broadcast	30-Jul-2007 17:50:20
Announcement No.	00122

>> Announcement Details
The details of the announcement start here ...

Announcement Title * 1. LISTING AND QUOTATION OF THE RIGHTS SHARES 2. ADJUSTMENT TO THE CONVERSION PRICE OF THE BONDS

Description

Attachments:

 Announcement-ListingofRightsShares-300707.pdf
Total size = **17K**
(2048K size limit recommended)

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1. LISTING AND QUOTATION OF 221,882,489 NEW ORDINARY SHARES IN THE CAPITAL OF THE GUOCOLAND LIMITED (THE "COMPANY") (THE "RIGHTS SHARES")
 2. S\$345 MILLION IN PRINCIPAL AMOUNT OF TRANCHE 1 CONVERTIBLE BONDS DUE 2012 AND S\$345 MILLION IN PRINCIPAL AMOUNT OF TRANCHE 2 CONVERTIBLE BONDS DUE 2012 (THE "BONDS")
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*Unless otherwise defined, terms used in this announcement bear the same meanings as defined in the Company's offer information statement dated 5 July 2007 ("**Offer Information Statement**").*

1. LISTING AND QUOTATION OF THE RIGHTS SHARES

Further to the Company's announcement dated 25 July 2007, the Company is pleased to announce that the Rights Shares have been allotted and issued by the Company pursuant to the Rights Issue. The Rights Shares will be listed and quoted on the Official List of the SGX-ST with effect from 9.00 a.m. on 31 July 2007.

2. ADJUSTMENT TO THE CONVERSION PRICE OF THE BONDS

Further to the Company's announcement dated 28 June 2007, the Company wishes to announce that, following the issue of the Rights Shares today, the conversion price of the Bonds has been adjusted from S\$6.216 per Share to **S\$5.507 per Share** with effect from today.

Dated this 30th day of July 2007

By Order of the Board

Dawn Pamela Lum
Group Company Secretary

Submitted by Dawn Pamela Lum, Group Company Secretary on 30/07/2007 to the SGX-ST.