

GUOCO GROUP LIMITED
(Incorporated in Bermuda with limited liability)
(Stock Code: 53)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached announcement on the next page.

The board of directors of Guoco currently comprises Mr. Quek Leng Chan as Executive Chairman; Mr. Kwek Leng Hai as President, CEO; Mr. Tan Lim Heng and Mr. James Eng, Jr. as executive directors; Mr. Kwek Leng San as non-executive director and Mr. Sat Pal Khattar, Mr. Volker Stoeckel and Mr. Ding Wai Chuen as independent non-executive directors.

Notice of event affecting securities

NZX Listing Rule 7.12.2. For rights, Listing Rules 7.10.9 and 7.10.10.
For change to allotment, Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages)

1

Full name of Issuer **BIL Finance Limited**

Name of officer authorised to make this notice **Linda Hoon** Authority for event, e.g. Directors' resolution **Trust Deed**

Contact phone number **0065 6228 1466** Contact fax number **0065 6415 1428** Date **14 / 09 / 2007**

Nature of event
Tick as appropriate
 Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable
 Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*

Description of the class of securities **BFL 15/10/07 8% - BIL Finance Limited** ISIN **NZBFLD0015S1**
If unknown, contact NZSE

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities **N/A** ISIN **N/A**
If unknown, contact NZSE

Number of Securities to be issued following event **N/A** Minimum Entitlement **N/A** Ratio, e.g. **1** for **2**

Conversion, Maturity, Call Payable or Exercise Date **N/A** Treatment of Fractions

Strike price per security for any issue in lieu or date Strike Price available. **N/A** Tick if *pari passu* OR provide an explanation of the ranking

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

In dollars and cents
 Amount per security **\$0.08** Source of Payment **Interest payment of 8% on the principal amount of capital notes held by a note holder.**
 Currency **NZ\$** Supplementary dividend details - Listing Rule 7.12.7
 Total monies **\$311,320** Amount per security in dollars and cents **N/A**
 Date Payable **N/A**

Taxation *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price **N/A** Resident Withholding Tax **N/A** Credits (Give details) **N/A**

Timing (Refer Appendix 8 in the Listing Rules)

Record Date 5pm For calculation of entitlements **28-09-07** **Application Date** Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week. **15-10-07**

Notice Date Entitlement letters, call notices, conversion notices mailed **N/A** **Allotment Date** For the issue of new securities. Must be within 5 business days of record date. **N/A**

OFFICE USE ONLY

Ex Date:
 Commence Quoting Rights: Security Code:
 Cease Quoting Rights 5pm:
 Commence Quoting New Securities: Security Code:
 Cease Quoting Old Security 5pm: