

**GUOCO GROUP LIMITED**  
*(Incorporated in Bermuda with limited liability)*  
(Stock Code: 53)

**OVERSEAS REGULATORY ANNOUNCEMENT**

*(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)*

Please refer to the attached announcement on the next page.

The board of directors of Guoco currently comprises Mr. Quek Leng Chan as Executive Chairman; Mr. Kwek Leng Hai as President, CEO; Mr. Tan Lim Heng and Mr. James Eng, Jr. as executive directors; Mr. Kwek Leng San as non-executive director and Mr. Sat Pal Khattar, Mr. Volker Stoeckel and Mr. Ding Wai Chuen as independent non-executive directors.



Form Version V3.0

## General Announcement

Submitted by MB\_ARAB-MALAYSIAN on 12/03/2008 06:19:49 PM

Reference No MM-080312-64279

**Submitting Investment Bank/Advisor (if applicable)** AmlInvestment Bank Berhad  
**Submitting Secretarial Firm (if applicable)**  
**Company name \*** Camerlin Group Berhad  
**Stock name \*** CAMERLN  
**Stock code \*** 3751  
**Contact person \*** Jeanie Lim / Lim Tee Phoi  
**Designation \*** Director / Manager

**Type \***  Announcement  Reply to query  
**Subject :\*** CAMERLIN GROUP BERHAD ("CGB")

Note: If the announcement is a long announcement, please summarize the announcement in the contents and enter the details of the announcement in the Announcement Details or attached the full details of the announcement as attachment.

### Contents :-\*

*(This field is to be used for the summary of the announcement)*

EXTRAORDINARY GENERAL MEETING ("EGM") OF CGB IN RELATION TO THE:-

PROPOSED CAPITAL DISTRIBUTION OF 300,806,272 ORDINARY SHARES OF UNITED STATES DOLLAR ("USD") 0.20 EACH IN GUOCOLEISURE LIMITED (FORMERLY KNOWN AS BIL INTERNATIONAL LIMITED) ("GUOCOLEISURE") TO THE SHAREHOLDERS OF CGB, ON THE BASIS OF 0.65 ORDINARY SHARE OF USD0.20 EACH IN GUOCOLEISURE FOR EVERY ONE (1) ORDINARY SHARE OF RM1.00 EACH HELD IN CGB (AT AN ENTITLEMENT DATE TO BE DETERMINED LATER), VIA A REDUCTION OF THE SHARE CAPITAL OF CGB AND BY CANCELLING CGB'S SHARE PREMIUM RESERVE PURSUANT TO SECTIONS 60(2) AND 64 OF THE COMPANIES ACT, 1965 ("ACT") WHICH WILL RESULT IN THE REDUCTION OF THE PAR VALUE OF ORDINARY SHARES OF CGB FROM RM1.00 TO RM0.13;

PROPOSED CASH REPAYMENT TO THE SHAREHOLDERS OF CGB VIA A CASH DISTRIBUTION ON THE BASIS OF APPROXIMATELY RM0.20 FOR EVERY ONE (1) EXISTING ORDINARY SHARE OF RM1.00 EACH HELD IN CGB AT AN ENTITLEMENT DATE TO BE DETERMINED LATER VIA REDUCTION OF SHARE PREMIUM AND SHARE CAPITAL PURSUANT TO SECTIONS 60(2) AND 64 OF THE ACT; AND

PROPOSED REDUCTION IN THE SHARE PREMIUM OF CGB PURSUANT TO SECTIONS 60(2) AND 64 OF THE ACT TO SET-OFF ACCUMULATED LOSSES OF CGB

(COLLECTIVELY THE "PROPOSALS")

On behalf of CGB, AmlInvestment Bank Berhad, wishes to announce that the special resolutions pertaining to the Proposals which were tabled at the EGM of CGB held on 12 March 2008, were passed by the shareholders.

This announcement is dated 12 March 2008.

### Announcement Details :-

*(This field is for the details of the announcement, if applicable)*

**Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:**

**Attachment(s):- (please attach the attachments here)**