

GUOCO GROUP LIMITED
(Incorporated in Bermuda with limited liability)
(Stock Code: 53)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached announcement on the next page.

The board of directors of Guoco currently comprises Mr. Quek Leng Chan as Executive Chairman; Mr. Kwek Leng Hai as President, CEO; Mr. Tan Lim Heng and Mr. James Eng, Jr. as executive directors; Mr. Kwek Leng San as non-executive director and Mr. Sat Pal Khattar, Mr. Volker Stoeckel and Mr. Ding Wai Chuen as independent non-executive directors.



Form Version V3.0

General Announcement

Submitted by MB_ARAB-MALAYSIAN on 19/08/2008 06:40:24 PM

Reference No MM-080819-59714

Submitting Investment Bank/Advisor AmlInvestment Bank Berhad
(if applicable)

Submitting Secretarial Firm
(if applicable)

Company name * Camerlin Group Berhad
Stock name * CAMERLN
Stock code * 3751
Contact person * Sharon Chung/Lim Tee Phoi
Designation * Assoc Director,CF/Manager,CF

Type * Announcement Reply to query

Subject :* CAMERLIN GROUP BERHAD ("CGB" OR THE "COMPANY")

Note: If the announcement is a long announcement, please summarize the announcement in the contents and enter the details of the announcement in the Announcement Details or attached the full details of the announcement as attachment.

Contents :-*

(This field is to be used for the summary of the announcement)

(I) CAPITAL DISTRIBUTION OF 300,806,272 ORDINARY SHARES OF UNITED STATES DOLLAR ("USD") 0.20 EACH IN GUOCOLEISURE LIMITED ("GUOCOLEISURE") (FORMERLY KNOWN AS BIL INTERNATIONAL LIMITED) ("GUOCOLEISURE SHARE(S)") TO THE SHAREHOLDERS OF CGB, ON THE BASIS OF 0.65 GUOCOLEISURE SHARE FOR EVERY ONE (1) ORDINARY SHARE OF RM1.00 EACH ("CGB SHARE(S)") HELD IN CGB ("ENTITLED SHAREHOLDERS") AS AT 5.00 P.M. ON 20 MAY 2008 ("ENTITLEMENT DATE") ("CAPITAL DISTRIBUTION");

(II) CASH REPAYMENT TO THE SHAREHOLDERS OF CGB VIA A CASH DISTRIBUTION ON THE BASIS OF RM0.20 FOR EVERY ONE (1) EXISTING CGB SHARE HELD AT THE ENTITLEMENT DATE, VIA REDUCTION OF SHARE PREMIUM AND SHARE CAPITAL PURSUANT TO SECTIONS 60(2) AND 64 OF THE COMPANIES ACT, 1965 ("ACT") ("CASH REPAYMENT"); AND

(III) REDUCTION IN THE SHARE PREMIUM OF CGB PURSUANT TO SECTIONS 60(2) AND 64 OF THE ACT TO SET-OFF ACCUMULATED LOSSES OF CGB ("CANCELLATION OF ACCUMULATED LOSSES")

COLLECTIVELY REFERRED TO AS THE "CORPORATE EXERCISES"

Announcement Details :-

(This field is for the details of the announcement, if applicable)

Reference is made to the announcement dated 13 June 2008 ("**Announcement**") in relation to the despatch of the Election Forms and CGB's circular to shareholders dated 19 February 2008 in relation to the Capital Distribution. AmlInvestment Bank Berhad (a member of the AmlInvestment Bank Group) ("**AmlInvestment Bank**") on behalf of the Board of Directors of CGB hereby wishes to announce that the GuocoLeisure Shares have been transferred and credited into the securities accounts of the Entitled Shareholders corresponding to the option selected in the Election Form pursuant to the Capital Distribution.

In respect of Entitled Shareholders categorized under "Non-Contactable" (as per the Election Form), the GuocoLeisure Shares have been registered into their names in accordance with their entitlements, and the respective share certificates will be despatched to them in due course.

For information purposes, in relation to Entitled Shareholders who had selected Option 3 (Cash Arrangement) under the Election Form, the four (4) weeks selling period (as per the Election Form) ("**Selling Period**") has commenced on 19 August 2008. Upon completion of the Selling Period, Entitled Shareholders will be notified and shall receive the net cash proceeds arising from the disposal or any residual GuocoLeisure Shares (as the case may be) accordingly.

The Corporate Exercises have accordingly been completed. In accordance with the conditions imposed by the Securities Commission via its letter of approval for the Capital Distribution dated 15 June 2007, CGB will proceed to surrender its listing status.

This announcement is dated 19 August 2008.

Tables Section - This section is to be used to create and insert tables. Please make the appropriate reference to the table(s) in the Contents of the Announcement:

Attachment(s):- (please attach the attachments here)