



國浩集團有限公司
Guoco Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 53)

**ANNOUNCEMENT OF UNAUDITED CONSOLIDATED HALF YEAR AND SECOND QUARTER
FINANCIAL RESULTS OF SUBSIDIARY – GUOCOLEISURE LIMITED**

THIS IS NOT THE ANNOUNCEMENT OF THE FINANCIAL RESULTS OF GUOCO GROUP LIMITED (“GUOCO”). THIS ANNOUNCEMENT IS MADE BY GUOCO PURSUANT TO RULE 13.09 OF THE LISTING RULES TO PROVIDE SHAREHOLDERS OF GUOCO WITH FINANCIAL INFORMATION ON A LISTED SUBSIDIARY OF GUOCO, GUOCOLEISURE LIMITED, WHICH HAS ANNOUNCED ON 23 JANUARY 2009 ITS UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE HALF YEAR AND SECOND QUARTER ENDED 31 DECEMBER 2008.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

GuocoLeisure, a 55.7% controlled subsidiary of Guoco, whose shares are primarily listed on the SGX-ST (with secondary listings on New Zealand Exchange Limited and London Stock Exchange plc), has announced on 23 January 2009 the unaudited consolidated financial results of the GuocoLeisure Group for the half year and second quarter ended 31 December 2008.

GuocoLeisure Limited (“GuocoLeisure”), a 55.7% controlled subsidiary of Guoco, whose shares are primarily listed on Singapore Exchange Securities Trading Limited (“SGX-ST”) (with secondary listings on New Zealand Exchange Limited and London Stock Exchange plc), has announced on 23 January 2009 the unaudited consolidated financial results of GuocoLeisure and its subsidiaries (“GuocoLeisure Group”) for the half year and second quarter ended 31 December 2008. The summary of the unaudited consolidated financial results of the GuocoLeisure Group for the half year and second quarter ended 31 December 2008 together with the comparative figures of the previous corresponding financial period are provided below:

GUOCOLEISURE LIMITED

**Summary of the unaudited consolidated financial results of the GuocoLeisure Group
for the half year and second quarter ended 31 December 2008**

(Note: The expression “US\$m” means “United States dollars in million”.)

	Half year ended 31/12/2008	Half year ended 31/12/2007	Second quarter ended 31/12/2008	Second quarter ended 31/12/2007
	<i>US\$m</i>	<i>US\$m</i>	<i>US\$m</i>	<i>US\$m</i>
Revenue and other income	228.2	326.7	100.2	154.5
Profit before tax	31.0	34.7	11.7	17.5
Income tax expense	(1.9)	(4.6)	(0.3)	(1.7)
Net profit for the period	29.1	30.1	11.4	15.8

Dividend

No ordinary dividend has been declared or recommended for the half year and second quarter ended 31 December 2008.

Remarks: Details of the unaudited consolidated financial results of the GuocoLeisure Group for the half year and second quarter ended 31 December 2008 are accessible at SGX-ST’s website: <http://www.ses.com.sg> and also posted by Guoco as overseas regulatory announcement on its website: <http://www.guoco.com>.

As at the date of this announcement, the board of directors of Guoco comprises Mr. Quek Leng Chan as Executive Chairman; Mr. Kwek Leng Hai as President, CEO; Mr. Tan Lim Heng and Mr. James Eng, Jr. as executive directors; Mr. Kwek Leng San as non-executive director and Mr. Sat Pal Khattar, Mr. Volker Stoeckel and Mr. Ding Wai Chuen as independent non-executive directors.

By Order of the Board
Stella Lo Sze Man
Company Secretary

Hong Kong, 29 January 2009