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GUOCO GROUP LIMITED
(Incorporated in Bermuda with limited liability)
(Stock Code: 53)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached announcement on the next page.

The board of directors of Guoco Group Limited currently comprises Mr. Quek Leng Chan as Executive Chairman; Mr. Kwek Leng Hai as President, CEO; Mr. Tan Lim Heng and Mr. Ding Wai Chuen as executive directors; Mr. Kwek Leng San as non-executive director and Mr. Sat Pal Khattar, Mr. Volker Stoeckel and Mr. Roderic N. A. Sage as independent non-executive directors.

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MISCELLANEOUS

* Asterisks denote mandatory information

Name of Announcer *	GUOCOLAND LIMITED
Company Registration No.	197600660W
Announcement submitted on behalf of	GUOCOLAND LIMITED
Announcement is submitted with respect to *	GUOCOLAND LIMITED
Announcement is submitted by *	Dawn Pamela Lum
Designation *	Group Company Secretary
Date & Time of Broadcast	07-May-2010 17:57:43
Announcement No.	00139

[>> ANNOUNCEMENT DETAILS](#)

The details of the announcement start here ...

Announcement Title *	\$345 MILLION IN PRINCIPAL AMOUNT OF UNSECURED TRANCHE 1 CONVERTIBLE BONDS DUE 2012 AND S\$345 MILLION IN PRINCIPAL AMOUNT OF UNSECURED TRANCHE 2 CONVERTIBLE BONDS DUE 2012
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Description

Attachments

 [GLLCBredemption-7May10.pdf](#)
Total size = **12K**
(2048K size limit recommended)

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GUOCOLAND LIMITED (REG. NO. 197600660W)

\$345 MILLION IN PRINCIPAL AMOUNT OF UNSECURED TRANCHE 1 CONVERTIBLE BONDS DUE 2012 ("TRANCHE 1 BONDS") AND S\$345 MILLION IN PRINCIPAL AMOUNT OF UNSECURED TRANCHE 2 CONVERTIBLE BONDS DUE 2012 (COLLECTIVELY, THE "CONVERTIBLE BONDS")

GuocoLand Limited (the "**Company**") wishes to announce that pursuant to Condition 8.4 of the Terms and Conditions of the Convertible Bonds, the Company had at the option of the bondholders, redeemed and cancelled S\$337,800,000 of the Tranche 1 Bonds on 7 May 2010, being the Put Option Date, at their principal amount plus Tranche 1 Early Redemption Interest Amount as defined in Condition 8.5.5 (v) of the Terms and Conditions of the Convertible Bonds. Such redeemed and cancelled Tranche 1 Bonds represent approximately 97.91% of the aggregate principal amount of Tranche 1 Bonds and they shall cease to be outstanding and all rights of the bondholders thereof shall terminate.

Following the aforesaid redemption and cancellation, the remaining aggregate principal amount of Tranche 1 Bonds is S\$7,200,000.

Terms defined or construed in the Terms and Conditions of the Convertible Bonds shall have the same meanings when used herein.

Dated this 7th day of May 2010

By Order of the Board

Dawn Pamela Lum
Group Company Secretary

Submitted by Dawn Pamela Lum, Group Company Secretary on 07/05/2010 to the SGX-ST.