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GUOCO GROUP LIMITED
(Incorporated in Bermuda with limited liability)
(Stock Code: 53)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)

Please refer to the attached announcement on the next page.

The board of directors of Guoco Group Limited currently comprises Mr. Quek Leng Chan as Executive Chairman; Mr. Kwek Leng Hai as President, CEO; Mr. Tan Lim Heng and Mr. Ding Wai Chuen as executive directors; Mr. Kwek Leng San as non-executive director and Mr. Sat Pal Khattar, Mr. Volker Stoeckel and Mr. Roderic N. A. Sage as independent non-executive directors.

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Third Quarter Results * Financial Statement And Related Announcement


* Asterisks denote mandatory information

Name of Announcer *	GUOCOLEISURE LIMITED
Company Registration No.	EC27568
Announcement submitted on behalf of	GUOCOLEISURE LIMITED
Announcement is submitted with respect to *	GUOCOLEISURE LIMITED
Announcement is submitted by *	SEOK HUI BLACKWELL
Designation *	GROUP COMPANY SECRETARY
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>> Announcement Details

The details of the announcement start here ...

For the Financial Period Ended *	31-03-2010
Description	

Attachments
 ThirdQuarterEnded31Mar10.pdf
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Unaudited Third Quarter Financial Statement And Dividend Announcement

1(a)(i) An income statement (for the group) together with a comparative statement for the corresponding period of the immediately preceding financial year

	Unaudited		Increase/ (Decrease) %	Unaudited		Increase/ (Decrease) %
	9 months ended			3 rd Qtr		
	1 Jul to 31 Mar 10 US\$m	1 Jul to 31 Mar 09 US\$m		1 Jan to 31 Mar 10 US\$m	1 Jan to 31 Mar 09 US\$m	
Revenue	251.7	267.2	(5.8)%	80.9	65.4	23.7%
Bass Strait oil and gas royalty	30.5	29.6	3.0%	9.7	6.4	51.6%
Loss on disposal of investments / assets	-	(0.2)	(100.0)%	-	(0.1)	(100.0)%
Other operating income	6.7	4.9	36.7%	2.7	1.6	68.8%
Direct costs of raw materials and consumables	(130.3)	(136.9)	(4.8)%	(44.3)	(38.5)	15.1%
Personnel expenses	(66.9)	(75.1)	(10.9)%	(21.4)	(20.4)	4.9%
Other operating expenses	(18.7)	(18.7)	0.0%	(5.9)	(5.7)	3.5%
PROFIT BEFORE DEPRECIATION & AMORTISATION	73.0	70.8	3.1%	21.7	8.7	149.4%
Depreciation and impairment	(17.9)	(16.5)	8.5%	(5.8)	(5.1)	13.7%
Amortisation	(5.0)	(4.2)	19.0%	(1.7)	(1.2)	41.7%
PROFIT BEFORE FINANCING COSTS	50.1	50.1	0.0%	14.2	2.4	491.7%
Interest and other financing cost on borrowing	(30.9)	(30.9)	0.0%	(10.8)	(9.0)	20.0%
Interest income	6.8	7.3	(6.8)%	2.6	1.9	36.8%
Net foreign exchange gain	5.9	1.4	321.4%	4.4	1.6	175.0%
PROFIT/(LOSS) BEFORE TAX	31.9	27.9	14.3%	10.4	(3.1)	NM
Income tax expense	(7.1)	(2.2)	222.7%	(3.1)	(0.3)	933.3%
NET PROFIT/(LOSS) FOR THE PERIOD	24.8	25.7	(3.5)%	7.3	(3.4)	NM

NOTE TO INCOME STATEMENT

	Unaudited		Increase/ (Decrease) %	Unaudited		Increase/ (Decrease) %
	9 months ended			3 rd Qtr		
	1 Jul to 31 Mar 10 US\$m	1 Jul to 31 Mar 09 US\$m		1 Jan to 31 Mar 10 US\$m	1 Jan to 31 Mar 09 US\$m	
Profit/(Loss) before tax is stated after (charging)/crediting:						
Loss on disposal of investments / assets:						
Loss on disposal of investments	-	(0.2)	(100.0)%	-	(0.1)	(100.0)%
Other operating income:						
Management fees	(0.5)	(2.2)	77.3%	0.5	(0.6)	NM
Other fees	-	0.2	(100.0)%		0.2	(100.0)%
Direct costs of raw materials and consumables:						
Provision of doubtful debts	-	-	0.0%	-	0.1	(100.0)%
Amortisation :						
Amortisation of Bass Strait oil and gas royalty	(5.0)	(4.2)	19.0%	(1.7)	(1.2)	41.7%

1(a)(ii) Statement of Comprehensive Income

	Unaudited		Increase/ (Decrease) %	Unaudited		Increase/ (Decrease) %
	9 months ended			3 rd Qtr		
	1 Jul to 31 Mar 10 US\$m	1 Jul to 31 Mar 09 US\$m		1 Jan to 31 Mar 10 US\$m	1 Jan to 31 Mar 09 US\$m	
Net Profit/(Loss) for the period	24.8	25.7	(3.5)%	7.3	(3.4)	NM
Other comprehensive income:						
Exchange differences arising from consolidation of foreign operations and net investment in foreign operations	(54.1)	(286.2)	(81.1)%	(43.7)	(6.4)	582.8%
Net change in fair value on available-for sale financial assets	1.8	(2.1)	NM	0.3	(1.5)	NM
Total comprehensive income for the period	(27.5)	(262.6)	89.5%	(36.1)	(11.3)	(219.5)%

1(b)(i) A Statement of Financial Position (for the issuer and group), together with a comparative statement as at the end of the immediately preceding financial year

	GROUP		COMPANY	
	Unaudited 31-Mar-10	Audited 30-Jun-09	Unaudited 31-Mar-10	Audited 30-Jun-09
	US\$m	US\$m	US\$m	US\$m
ASSETS				
Hotels, property, plant and equipment	1,107.2	1,227.8	-	-
Intangible assets	172.2	161.2	-	-
Investment in subsidiaries	-	-	1,169.1	1,209.6
Other investments	10.4	8.3	-	-
TOTAL NON-CURRENT ASSETS	1,289.8	1,397.3	1,169.1	1,209.6
Inventories	0.6	0.7	-	-
Development properties	179.4	186.6	-	-
Trade and other receivables	67.9	76.0	0.3	0.2
Advances to subsidiaries	-	-	129.9	141.1
Cash and cash equivalents	30.1	22.3	-	-
TOTAL CURRENT ASSETS	278.0	285.6	130.2	141.3
TOTAL ASSETS	1,567.8	1,682.9	1,299.3	1,350.9
LESS LIABILITIES				
Loans and borrowings	62.0	81.7	62.0	81.7
Trade and other payables	77.3	78.4	1.0	1.5
Corporate tax payable	8.8	0.2	-	-
Provisions	1.0	1.6	0.4	0.4
TOTAL CURRENT LIABILITIES	149.1	161.9	63.4	83.6
Advances from subsidiaries	-	-	275.8	265.3
Loans and borrowings	378.5	426.6	-	-
Provisions	7.3	10.8	-	-
Deferred tax liabilities	72.8	81.6	-	-
TOTAL NON-CURRENT LIABILITIES	458.6	519.0	275.8	265.3
TOTAL LIABILITIES	607.7	680.9	339.2	348.9
NET ASSETS	960.1	1,002.0	960.1	1,002.0
SHARE CAPITAL AND RESERVES	960.1	1,002.0	960.1	1,002.0

1(b)(ii) Aggregate amount of group's borrowings and debt securities

Amount repayable in one year or less, or on demand

As at 31 Mar 2010		As at 30 Jun 2009	
Secured	Unsecured	Secured	Unsecured
-	62.0	-	81.7

Amount repayable after one year

As at 31 Mar 2010		As at 30 Jun 2009	
Secured	Unsecured	Secured	Unsecured
378.5	-	426.6	-

Details of any collateral

As at 31 March 2010, the Group's unsecured borrowings that were repayable in one year or less stood at US\$62.0 million. The Group continues to have committed banking lines to meet its funding requirements.

The Group's long term borrowings of US\$378.5 million are secured on three hotels owned by the Group with a total net book value of US\$568.3 million.

In addition, another hotel with a net book value of US\$243.5 million is charged as security for a letter of credit facility from a bank as a result of a guarantee given by the Group. The maximum liability in any one year under the guarantee is US\$42.0 million (£27.7 million) and the maximum aggregate liability under the guarantee is US\$83.9 million (£55.4 million).

1(c) A cash flow statement (for the group), together with a comparative statement for the corresponding period of the immediately preceding financial year

	GROUP			
	Unaudited		Unaudited	
	9 months 1 Jul 09 to 31 Mar 10 US\$m	9 months 1 Jul 08 to 31 Mar 09 US\$m	3 rd Qtr 1 Jan to 31 Mar 10 US\$m	3 rd Qtr 1 Jan to 31 Mar 09 US\$m
OPERATING ACTIVITIES				
Profit before financing costs and exchange gain / (loss)	50.1	50.1	14.2	2.4
Adjustments for non-cash items				
Depreciation of hotel, property, plant and equipment	17.9	16.5	5.8	5.1
Amortisation of Bass Strait oil and gas royalty	5.0	4.2	1.7	1.3
Other non-cash items	-	0.9	-	0.2
Provisions (net)	0.1	(7.2)	(0.4)	(0.3)
Loss on disposal of assets included in investing cash flow	-	0.2	-	0.1
Net change in working capital items				
Inventories / Development properties	6.8	6.0	6.6	1.2
Trade and other receivables	8.1	35.7	1.3	0.5
Trade and other payables	(1.1)	(23.0)	10.4	22.7
Provisions utilised	(4.1)	(7.2)	(1.3)	(1.6)
Income tax (paid) / benefit	(0.1)	-	-	0.1
CASH FLOWS FROM OPERATING ACTIVITIES	82.7	76.2	38.3	31.7
INVESTING ACTIVITIES				
Proceeds from sale of plant and equipment	0.1	0.3	-	-
Proceeds from sale of investments	-	1.0	-	-
Acquisition of hotel, property, plant and equipment	(5.8)	(25.5)	(2.0)	(6.3)
Acquisition of other investment	(6.6)	-	(6.6)	-
CASH FLOWS USED IN INVESTING ACTIVITIES	(12.3)	(24.2)	(8.6)	(6.3)
FINANCING ACTIVITIES				
Drawdown of short-term borrowings	65.7	119.5	32.0	37.8
Repayment of short-term borrowings	(88.4)	(147.1)	(41.6)	(54.4)
Buy back mortgage debenture	(3.8)	-	0.3	-
Interest received	0.2	0.8	0.1	(0.2)
Interest paid	(19.3)	(22.0)	-	(1.7)
Other financing cost	(1.3)	(0.2)	(0.9)	(0.1)
Realised exchange gain / (loss) on financial derivatives	0.1	(2.3)	0.2	-
Dividend paid to shareholders of the Company	(14.4)	(21.5)	(0.2)	-
CASH FLOWS USED IN FINANCING ACTIVITIES	(61.2)	(72.8)	(10.1)	(18.6)
NET INCREASE / (DECREASE) IN CASH AND CASH EQUIVALENTS	9.2	(20.8)	19.6	6.8
Cash and cash equivalents at beginning of the period	22.3	39.6	11.8	6.0
Effect of exchange rate fluctuations on cash held	(1.4)	(8.2)	(1.3)	(2.2)
CASH AND CASH EQUIVALENTS AT END OF THE PERIOD	30.1	10.6	30.1	10.6

1(d)(i) A statement (for the issuer and group) showing either (i) all changes in equity or (ii) changes in equity other than those arising from capitalisation issues and distributions to shareholders, together with a comparative statement for the corresponding period of the immediately preceding financial year

Statement of Changes in Equity – Group

	Share Capital US\$m	Contributed Surplus US\$m	Translation Reserve US\$m	Fair Value Reserve US\$m	Capital Reserve Share Based Payment US\$m	Equity Compensation Reserve US\$m	Reserve for Own Shares US\$m	Retained Earnings US\$m	Total US\$m
Balance at 1 Jul 2009	273.6	654.2	(57.2)	(1.0)	(1.6)	2.7	(28.5)	159.8	1,002.0
Total comprehensive income for the period	-	-	(22.2)	1.2	-	-	-	12.0	(9.0)
Total recognised income and expense for the period	-	-	(22.2)	1.2	-	-	-	12.0	(9.0)
Value of employee services received for issue of share options	-	-	-	-	-	-	-	-	-
Balance at 30 Sep 2009	273.6	654.2	(79.4)	0.2	(1.6)	2.7	(28.5)	171.8	993.0
Total comprehensive income for the period	-	-	11.8	0.3	-	-	-	5.5	17.6
Total recognised income and expense for the period	-	-	11.8	0.3	-	-	-	5.5	17.6
Value of employee services received for issue of share options	-	-	-	-	-	-	-	-	-
First and final dividend of SGD0.015 per share for the year ended 30 June 2009	-	-	-	-	-	-	-	(14.2)	(14.2)
Balance at 31 Dec 2009	273.6	654.2	(67.6)	0.5	(1.6)	2.7	(28.5)	163.1	996.4
Total comprehensive income for the period	-	-	(43.7)	0.3	-	-	-	7.3	(36.1)
Total recognised income and expense for the period	-	-	(43.7)	0.3	-	-	-	7.3	(36.1)
Value of employee services received for issue of share options	-	-	-	-	-	-	-	-	-
First and final dividend of SGD0.015 per share for the year ended 30 June 2009	-	-	-	-	-	-	-	(0.2)	(0.2)
Balance at 31 Mar 2010	273.6	654.2	(111.3)	0.8	(1.6)	2.7	(28.5)	170.2	960.1
Balance at 1 Jul 2008	273.6	654.2	112.1	1.5	(1.6)	3.6	(28.5)	114.2	1,129.1
Total comprehensive income for the period	-	-	(104.3)	(0.2)	-	-	-	17.7	(86.8)
Total recognised income and expense for the period	-	-	(104.3)	(0.2)	-	-	-	17.7	(86.8)
Value of employee services received for issue of share options	-	-	-	-	-	0.3	-	-	0.3
Balance at 30 Sep 2008	273.6	654.2	7.8	1.3	(1.6)	3.9	(28.5)	131.9	1,042.6
Total comprehensive income for the period	-	-	(175.5)	(0.4)	-	-	-	11.4	(164.5)
Total recognised income and expense for the period	-	-	(175.5)	(0.4)	-	-	-	11.4	(164.5)
Value of employee services received for issue of share options	-	-	-	-	-	-	-	-	-
First and final dividend of SGD0.025 per share for the year ended 30 June 2008	-	-	-	-	-	-	-	(21.5)	(21.5)
Balance at 31 Dec 2008	273.6	654.2	(167.7)	0.9	(1.6)	3.9	(28.5)	121.8	856.6
Total comprehensive income for the period	-	-	(6.4)	(1.5)	-	-	-	(3.4)	(11.3)
Total recognised income and expense for the period	-	-	(6.4)	(1.5)	-	-	-	(3.4)	(11.3)
Value of employee services received for issue of share options	-	-	-	-	-	-	-	-	-
Balance at 31 Mar 2009	273.6	654.2	(174.1)	(0.6)	(1.6)	3.9	(28.5)	118.4	845.3

Statement of Changes in Equity – Company

	Share Capital US\$m	Contributed Surplus US\$m	Capital Reserve Share Based Payment US\$m	Equity Compensation Reserve US\$m	Reserve for Own Shares US\$m	Retained Earnings US\$m	Total US\$m
Balance at 1 Jul 2009	273.6	654.2	(1.6)	2.7	(28.5)	101.6	1,002.0
Total comprehensive income for the period	-	-	-	-	-	(9.0)	(9.0)
Total recognised income and expense for the period	-	-	-	-	-	(9.0)	(9.0)
Balance at 30 Sep 2009	273.6	654.2	(1.6)	2.7	(28.5)	92.6	993.0
Total comprehensive income for the period	-	-	-	-	-	17.6	17.6
Total recognised income and expense for the period	-	-	-	-	-	17.6	17.6
First and final dividend of SGD0.015 per share for the year ended 30 June 2009	-	-	-	-	-	(14.2)	(14.2)
Balance at 31 Dec 2009	273.6	654.2	(1.6)	2.7	(28.5)	96.0	996.4
Total comprehensive income for the period	-	-	-	-	-	(36.1)	(36.1)
Total recognised income and expense for the period	-	-	-	-	-	(36.1)	(36.1)
First and final dividend of SGD0.015 per share for the year ended 30 June 2009	-	-	-	-	-	(0.2)	(0.2)
Balance at 31 Mar 2010	273.6	654.2	(1.6)	2.7	(28.5)	59.7	960.1
Balance at 1 Jul 2008	273.6	654.2	(1.6)	2.7	(28.5)	228.7	1,129.1
Total comprehensive income for the period	-	-	-	-	-	(86.5)	(86.5)
Total recognised income and expense for the period	-	-	-	-	-	(86.5)	(86.5)
Balance at 30 Sep 2008	273.6	654.2	(1.6)	2.7	(28.5)	142.2	1,042.6
Total comprehensive income for the period	-	-	-	-	-	(164.5)	(164.5)
Total recognised income and expense for the period	-	-	-	-	-	(164.5)	(164.5)
First and final dividend of SGD0.025 per share for the year ended 30 June 2008	-	-	-	-	-	(21.5)	(21.5)
Balance at 31 Dec 2008	273.6	654.2	(1.6)	2.7	(28.5)	(43.8)	856.6
Total comprehensive income for the period	-	-	-	-	-	(11.3)	(11.3)
Total recognised income and expense for the period	-	-	-	-	-	(11.3)	(11.3)
Balance at 31 Mar 2009	273.6	654.2	(1.6)	2.7	(28.5)	(55.1)	845.3

1(d)(ii) Details of any changes in the company's share capital arising from rights issue, bonus issue, share buy-backs, exercise of share options or warrants, conversion of other issues of equity securities, issue of shares for cash or as consideration for acquisition or for any other purpose since the end of the previous period reported on. State also the number of shares that may be issued on conversion of all the outstanding convertibles as at the end of the current financial period reported on and as at the end of the corresponding period of the immediately preceding financial year.

Issued Shares & Share Options	3rd Quarter ended 31 March 2010
(a) Issued and fully paid ordinary shares: As at 1 January to 31 March 2010	1,368,063,633
(b) Issue of share options: As at 1 January 2010	11,800,000
Options lapsed As at 31 March 2010	<u>-</u> <u>11,800,000</u>

	As at 31 Mar 10	As at 31 Mar 09
No. of shares that would be transferred by the Trust to eligible employees to satisfy the outstanding share options under the GL Value Creation Incentive Share Scheme	11,800,000	11,800,000

1(d)(iii) To show the total number of issued shares excluding treasury shares as at the end of the current financial period and as at the end of the immediately preceding year.

The total number of issued shares both as at the end of the current financial period and as at the end of the immediately preceding year was 1,368.1million.

1(d)(iv) A statement showing all sales, transfers, disposal, cancellation and/or use of treasury shares as at the end of the current financial period reported on.

The Company did not hold any treasury shares as at 31 March 2010.

There were no sales, transfers, disposal, cancellation and/or use of treasury shares for the period ended 31 March 2010.

2. Whether the figures have been audited, or reviewed and in accordance with which auditing standard or practice

These figures have not been audited nor reviewed by the auditors.

3. Where the figures have been audited or reviewed, the auditors' report (including any qualifications or emphasis of a matter)

Not applicable.

4. **Whether the same accounting policies and methods of computation as in the issuer's most recently audited annual financial statements have been applied.**

The same accounting policies as in the Group's audited financial statements for the year ended 30 June 2009 have been consistently applied.

5. **If there are any changes in the accounting policies and methods of computation, including any required by an accounting standard, what has changed, as well as the reasons for, and the effect of, the change.**

The adoption of FRS 1 – Presentation of Financial Statements (Revised) has changed the presentation of the statement of changes in equity and includes the statement of comprehensive income.

6. **Earnings per ordinary share of the group for the current financial period reported on and the corresponding period of the immediately preceding financial year, after deducting any provision for preference dividends.**

	Unaudited 9 months		Unaudited 3 rd Qtr	
	1 Jul to 31 Mar 10	1 Jul to 31 Mar 09	1 Jan to 31 Mar 10	1 Jan to 31 Mar 09
Basic earnings per share (US cents)	1.9	1.9	0.5	(0.3)
Diluted earnings per share (US cents)	1.9	1.9	0.5	(0.3)

Both Basic and Diluted earnings per share for the nine months ended 31 March 2010 and the corresponding period of the immediately preceding financial year were calculated based on the weighted average number of shares of 1,328.1 million shares.

7. **Net asset value (for the issuer and group) per ordinary share based on issued share capital of the issuer at the end of the:-**

- (a) current financial period reported on; and
(b) immediately preceding financial year.

	Unaudited 9 months 31 Mar 10	Audited Full Year 30 Jun 09
Net assets per share (US cents)		
The Group	72.3	75.4
The Company	72.3	75.4

Net asset value per share was calculated based on the weighted average number of shares of 1,328.1 million during the current financial period and immediately preceding financial year respectively.

8. **A review of the performance of the group, to the extent necessary for a reasonable understanding of the group's business. It must include a discussion of the following:-**
- (a) any significant factors that affected the turnover, costs, and earnings of the group for the current financial period reported on, including (where applicable) seasonal or cyclical factors; and
 - (b) any material factors that affected the cash flow, working capital, assets or liabilities of the group during the current financial period reported on

Income Statement

Profit after tax for the nine months ended 31 March 2010 stood at US\$24.8 million, a slight decrease of 3.5% as compared to US\$25.7 million in the previous corresponding period. The following factors affected the profit after tax:

Revenue

For the nine months ended 31 March 2010, revenues of the Group stood at US\$251.7 million, which was 5.8% below that of the previous corresponding period. This was mainly due to losses suffered in the gaming segment as well as reduced property sales as the Group moves to exit its property development business. There was also a slight decline of 1.3% from hotel revenues.

Bass Strait oil and gas royalty

Income from the Bass Strait oil and gas royalty in Australia increased by 3.0% principally due to the strengthening of the AUD, which increased by 21% compared to the previous corresponding period. However this was partly offset by lower royalties received as a result of lower average crude oil and gas prices for the current nine month period as compared to the previous corresponding period.

Other operating income

Other operating income increased by 36.7% for the nine months ended 31 March 2010 due mainly to one-off liquidation proceeds received from past litigation action taken against certain parties.

Direct costs of raw materials, consumables and services

Direct costs reduced by 4.8% in tandem with the decline in revenue for the nine months ended 31 March 2010.

Personnel expenses

The reduction in personnel expenses was chiefly due to the full period impact of cost rationalisation efforts undertaken in the hotel business in the previous financial year.

Net financing costs

Higher net financing costs for the nine months ended 31 March 2010 were predominantly attributable to lower interest income received in the current period.

Income tax expense

Higher income tax expenses were mainly due to a provision made for tax on the Group's royalty income. Previously, the tax liability arising from the Group's royalty income was offset by past tax losses.

Statement of Comprehensive Income

Total comprehensive income recorded a negative figure of US\$27.5 million for the nine months ended 31 March 2010. This was mainly due to a foreign exchange translation difference of US\$54.1 million as a result of translating the books of the Group's UK subsidiaries which are denominated in GBP into the Group's reporting currency, which is USD. The GBP declined by 8% against the USD, from 1.66 in June 2009 to 1.52 in March 2010.

This was partly offset by a positive mark-to-market valuation of one of the Group's investments.

Statement of Financial Position

The Group's net assets as at 31 March 2010 decreased by 4% to US\$0.96 billion from US\$1.00 billion as at 30 June 2009 due principally to a net translation difference of US\$54.1 million, as explained in the Statement of Comprehensive Income section.

Set out below are factors other than the impact of currency translation that affected the Group's major assets and liabilities as at 31 March 2010:

- a) Cash and cash equivalents – increased due mainly to operational funds generated from the hotel, property development and gaming segments.
- b) Trade and other payables – decreased due mainly to scheduled settlement of creditor liabilities.
- c) Loans and borrowings – reduced due mainly to scheduled loan repayments.

Cash Flow Statement

There was a higher net cash inflow of US\$9.2 million for the nine months ended 31 March 2010 as compared to a cash outflow of US\$20.8 million in the previous corresponding period due mainly to lower dividend payments as well as lower hotel capex spending in the current period.

9. **Where a forecast, or a prospect statement, has been previously disclosed to shareholders, any variance between it and the actual results**

The Group has not previously released any forecast or prospect statement.

10. **A commentary at the date of the announcement of the significant trends and competitive conditions of the industry in which the group operates and any known factors or events that may affect the group in the next reporting period and the next 12 months**

Present global economic conditions remain uncertain. However, barring unforeseen circumstances, the Group is confident that it is positioned to meet the challenges of the economic uncertainty in the next reporting period and the next 12 months.

11. **Dividend**

(a) Current Financial Period Reported On

Any dividend declared for the current financial period reported on? None.

(b) Corresponding Period of the Immediately Preceding Financial Year

Any dividend declared for the corresponding period of the immediately preceding financial year? None.

(c) Date payable

Not applicable.

(d) Books closure date

Not applicable.

12. If no dividend has been declared/recommended, a statement to that effect

No dividend has been declared/recommendeded.

13. Confirmation by the Board of Directors

The Directors confirm that, to the best of their knowledge, nothing has come to the attention of the Board of Directors which may render the unaudited interim consolidated financial statements of GuocoLeisure Limited for the nine months and third quarter ended 31 March 2010 false or misleading in any material respect.

BY ORDER OF THE BOARD

Seok Hui Blackwell
Group Company Secretary

12 May 2010



GuocoLeisure Limited
A member of the Hong Leong Group

STATEMENT PURSUANT TO RULE 705(5) OF THE SGX-ST LISTING MANUAL

The Directors confirm that to the best of their knowledge, nothing has come to the attention of the Board of Directors which may render the unaudited interim consolidated financial statements of GuocoLeisure Limited for the third quarter and nine months ended 31 March 2010 false or misleading in any material respect.

**On behalf of the Board of Directors of
GuocoLeisure Limited**

Quek Leng Chan
Executive Chairman

Reggie Thein
Director