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GUOCO GROUP LIMITED
(Incorporated in Bermuda with limited liability)
(Stock Code: 53)

OVERSEAS REGULATORY ANNOUNCEMENT

(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)


Please refer to the attached announcement on the next page.

The board of directors of Guoco Group Limited currently comprises Mr. Quek Leng Chan as Executive Chairman; Mr. Kwek Leng Hai as President, CEO; Mr. Tan Lim Heng and Mr. Ding Wai Chuen as executive directors; Mr. Kwek Leng San as non-executive director and Mr. Sat Pal Khattar, Mr. Volker Stoeckel and Mr. Roderic N. A. Sage as independent non-executive directors.

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Miscellaneous	
* Asterisks denote mandatory information	
Name of Announcer *	GUOCOLAND LIMITED
Company Registration No.	197600660W
Announcement submitted on behalf of	GUOCOLAND LIMITED
Announcement is submitted with respect to *	GUOCOLAND LIMITED
Announcement is submitted by *	DAWN PAMELA LUM
Designation *	GROUP COMPANY SECRETARY
Date & Time of Broadcast	22-Sep-2010 17:54:46
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>> Announcement Details
 The details of the announcement start here ...

Announcement Title *	The Proposed Renounceable Rights Issue of 295,843,319 New Ordinary Shares in the Capital of the Company - Receipt of In-principle approval from SGX-ST
Description	
Attachments	 GLL-AnnSGXinprincipleappvlrightsissue22Sep2010.pdf Total size = 19K (2048K size limit recommended)

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THE PROPOSED RENOUNCEABLE RIGHTS ISSUE OF 295,843,319 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE "RIGHTS SHARES") AT AN ISSUE PRICE OF S\$1.80 FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY THREE (3) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY ("SHARES") HELD AS AT A BOOKS CLOSURE DATE TO BE DETERMINED BY THE DIRECTORS, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (THE "RIGHTS ISSUE")

RECEIPT OF IN-PRINCIPLE APPROVAL FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED (THE "SGX-ST")

Further to the announcement made by GuocoLand Limited (the "Company") dated 27 August 2010 in relation to the Rights Issue, the Board of Directors of the Company is pleased to announce that the Company has on 21 September 2010 received in-principle approval from the SGX-ST for the listing of and quotation for the Rights Shares on the Main Board of the SGX-ST.

The in-principle approval from the SGX-ST for the listing of and quotation for the Rights Shares on the SGX-ST is subject to the following:

- (i) compliance with the SGX-ST's listing requirements;
- (ii) approval of the shareholders of the Company ("Shareholders") for the Rights Issue to be obtained at an extraordinary general meeting of the Company ("EGM") to be convened;
- (iii) a written undertaking from the Company that it will make periodic announcements on the use of the proceeds from the Rights Issue and that it will provide a status report on the use of the proceeds from the Rights Issue in the Company's annual report;
- (iv) a written undertaking from the Company that in the allotment of any excess Rights Shares, preference will be given to the rounding of odd lots and the Directors and substantial shareholders of the Company will rank last in priority; and
- (v) a written confirmation from financial institution(s) that the Shareholder who has given the irrevocable undertaking has sufficient financial resources to fulfil its obligations under its undertaking.

The in-principle approval granted by the SGX-ST is not to be taken as an indication of the merits of the Rights Issue, the Rights Shares, the Company and/or its subsidiaries.

The circular containing information on the Rights Issue and the notice of the EGM to seek Shareholders' approval for the Rights Issue will be despatched to Shareholders in due course.

BY ORDER OF THE
BOARD OF DIRECTORS

Dawn Pamela Lum
Group Company Secretary

22 September 2010

Submitted by Dawn Pamela Lum, Group Company Secretary on 22/09/2010 to the SGX-ST.