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**GUOCO GROUP LIMITED**  
***(Incorporated in Bermuda with limited liability)***  
(Stock Code: 53)

**OVERSEAS REGULATORY ANNOUNCEMENT**

*(This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.)*

Please refer to the attached announcement on the next page.

The board of directors of Guoco Group Limited currently comprises Mr. Quek Leng Chan as Executive Chairman; Mr. Kwek Leng Hai as President, CEO; Mr. Tan Lim Heng and Mr. Ding Wai Chuen as executive directors; Mr. Kwek Leng San as non-executive director and Mr. Sat Pal Khattar, Mr. Volker Stoeckel and Mr. Roderic N. A. Sage as independent non-executive directors.

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**Notice of Book Closure Date for Rights Issue \***


\* Asterisks denote mandatory information

Name of Announcer *	GUOCOLAND LIMITED
Company Registration No.	197600660W
Announcement submitted on behalf of	GUOCOLAND LIMITED
Announcement is submitted with respect to *	GUOCOLAND LIMITED
Announcement is submitted by *	Dawn Pamela Lum
Designation *	Group Company Secretary
Date & Time of Broadcast	22-Oct-2010 18:17:40
Announcement No.	00176

**>> Announcement Details**

The details of the announcement start here ...

Corporate Action details (e.g. Rights ratio, dividend ratio, tax rate, etc) *	THE PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF 295,843,319 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE "RIGHTS SHARES") AT AN ISSUE PRICE OF S\$1.80 FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY THREE (3) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY HELD AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED
Record Date *	09-11-2010
Record Time *	17:00
Date Paid/Payable (if applicable)	
Footnotes	Please refer to the attachment.

**Attachments**
 [Rights-BCDNotice.pdf](#)  
 Total size = **22K**  
 (2048K size limit recommended)

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**THE PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF 295,843,319 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE "RIGHTS SHARES") AT AN ISSUE PRICE OF S\$1.80 FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY THREE (3) EXISTING ORDINARY SHARES IN THE CAPITAL OF THE COMPANY ("SHARES") HELD AS AT THE BOOKS CLOSURE DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED (THE "RIGHTS ISSUE")**

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## **NOTICE OF BOOKS CLOSURE DATE**

*Unless otherwise defined, capitalised terms used herein shall bear the same meaning ascribed to them as in the circular dated 29 September 2010 issued by GuocoLand Limited (the "**Company**") to its shareholders (the "**Shareholders**") in relation to the Rights Issue.*

The Board of Directors of the Company refers to the announcements on SGXNET dated 27 August 2010, 22 September 2010, 29 September 2010 and 15 October 2010 in relation to the Rights issue.

NOTICE IS HEREBY GIVEN that the Register of Members and the Transfer Books of the Company will be closed at 5.00 p.m. on 9 November 2010 (the "**Books Closure Date**") for the purpose of determining the provisional allotments of Rights Shares under the Rights Issue to Shareholders with registered addresses in Singapore as at the Books Closure Date, or who have, at least five (5) market days prior to the Books Closure Date, provided to The Central Depository (Pte) Limited ("**CDP**") or the Company, as the case may be, addresses in Singapore for the service of notices or documents (the "**Entitled Shareholders**").

Entitled Shareholders (being Depositors) whose securities accounts with CDP are credited with Shares as at 5.00 p.m. on the Books Closure Date will be provisionally allotted the Rights Shares under the Rights Issue on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at 5.00 p.m. on the Books Closure Date, fractional entitlements to be disregarded.

A Shareholder (being a Depositor) whose securities account with CDP is credited with Shares and who has a registered address outside Singapore may provide CDP, at 4 Shenton Way #02-01 SGX Centre 2 Singapore 068807, with a registered address in Singapore for the service of notices and documents no later than 5.00 p.m. on 1 November 2010, being five (5) market days prior to the Books Closure Date.

Entitled Shareholders (whose share certificates are not deposited with CDP) and whose Shares are registered in their own names in the Register of Members of the Company as at 5.00 p.m. on the Books Closure Date, will be provisionally allotted the Rights Shares under the Rights Issue on the basis of the number of Shares held by them as stated in the Register of Members as at 5.00 p.m. on the Books Closure Date, fractional entitlements to be disregarded.

A Shareholder whose Shares are registered in his own name in the Register of Members of the Company and who has a registered address outside Singapore, may provide the Company's share registrar, B.A.C.S. Private Limited (the "**Share Registrar**") at 63 Cantonment Road Singapore 089758, with a registered address in Singapore for the service of notices and documents no later than 5.00 p.m. on 1 November 2010, being five (5) Market Days prior to the Books Closure Date.

Duly completed and stamped transfers in respect of Shares not registered in the name of CDP together with all relevant documents of title received up to the close of business at 5.00 p.m. on the Books Closure Date by the Share Registrar will, subject to the Articles of Association of the Company, be registered to determine the provisional allotments of the Rights Shares of the Entitled Shareholders under the Rights Issue.

For practical reasons and in order to avoid any violation of the legislation applicable in countries other than Singapore, the Rights Shares will not be offered to, and the Offer Information Statement and its accompanying documents will not be despatched to, Shareholders with registered addresses outside Singapore as at the Books Closure Date and who have not, at least five (5) market days prior to the Books Closure Date, provided to CDP or the Company, as the case may be, addresses in Singapore for the service of notices and documents (the "**Foreign Shareholders**").

If it is practicable to do so, arrangements may, at the discretion of the Company, be made for the provisional allotments of Rights Shares which would otherwise have been provisionally allotted to Foreign Shareholders to be sold "nil paid" on the SGX-ST as soon as practicable after dealings in the provisional allotments of Rights Shares commence. Such sales will, however, only be effected if the Company, in its absolute discretion, determines that a premium can be obtained from such sales, after taking into account expenses to be incurred.

The net proceeds from all such sales, after deduction of all expenses therefrom, will be pooled and thereafter distributed to Foreign Shareholders in proportion to their respective shareholdings or, as the case may be, the number of Shares entered against their names in the Depository Register as at the Books Closure Date and sent to them at their own risk by ordinary post, provided that where the amount of net proceeds to be distributed to any single Foreign Shareholder is less than S\$10.00, the Company shall be entitled to retain or deal with such net proceeds as the Directors may, in their absolute discretion, deem fit and no Foreign Shareholder shall have any claim whatsoever against the Company, CDP or the Share Registrar in connection therewith.

BY ORDER OF THE  
BOARD OF DIRECTORS

Dawn Pamela Lum  
Group Company Secretary

22 October 2010

Submitted by Dawn Pamela Lum, Group Company Secretary on 22/10/2010 to the SGX-ST.