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**國浩集團有限公司**

**Guoco Group Limited**

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 53)

## **POSSIBLE MAJOR TRANSACTION**

### **Mandatory Cash Offer by All Global Investments Limited for The Rank Group Plc**

#### **Delay in Despatch of Circular**

Guoco has applied to The Stock Exchange of Hong Kong Limited for a waiver and an extension of time for the despatch of the Circular in connected with the possible major transaction to a date no later than 24 June 2011.

This announcement is made pursuant to Rule 14.36A of HK Listing Rules.

Reference is made to the announcement of Guoco dated 9 May 2011 (the "Announcement") regarding the possible major transaction (the "Transaction") in relation to the Offer made by the Offeror for Rank. Terms used herein shall have the same meanings as those defined in the Announcement unless defined otherwise.

Pursuant to Rule 14.44 of the HK Listing Rules, Guoco has obtained a written shareholder's approval for the Transaction from GuoLine Overseas Limited, the majority shareholder of Guoco. In accordance with Rule 14.41(a) of the HK Listing Rules, Guoco is required to despatch a circular (the "Circular") to the Shareholders within 15 business days from the date of publication of the Announcement (i.e. on or before 31 May 2011). As additional time is required to finalise the Circular, Guoco has applied to The Stock Exchange of Hong Kong Limited for a waiver from strict compliance with Rule 14.41(a) of the HK Listing Rules and an extension of time for the despatch of the Circular to a date no later than 24 June 2011.

As at the date of this announcement, the Board comprises Mr. Quek Leng Chan as Executive Chairman; Mr. Kwek Leng Hai as President and CEO; Mr. Tan Lim Heng and Mr. Ding Wai Chuen as executive directors; Mr. Kwek Leng San as non-executive director and Mr. Sat Pal Khattar, Mr. Volker Stoeckel and Mr. Roderic N. A. Sage as independent non-executive directors.

By Order of the Board  
**Stella Lo Sze Man**  
*Company Secretary*

Hong Kong, 31 May 2011