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國浩集團有限公司
Guoco Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 53)

**ANNOUNCEMENT OF UNAUDITED FINANCIAL RESULTS
 FOR THE SECOND QUARTER AND HALF YEAR ENDED 31 DECEMBER 2011
 OF SUBSIDIARY – GUOCOLEISURE LIMITED**

THIS IS NOT THE ANNOUNCEMENT OF THE FINANCIAL RESULTS OF GUOCO GROUP LIMITED (“GUOCO”). THIS ANNOUNCEMENT IS MADE BY GUOCO PURSUANT TO RULE 13.09 OF THE LISTING RULES TO PROVIDE SHAREHOLDERS OF GUOCO WITH FINANCIAL INFORMATION ON A LISTED SUBSIDIARY OF GUOCO, GUOCOLEISURE LIMITED, WHICH HAS ANNOUNCED ON 6 FEBRUARY 2012 ITS UNAUDITED FINANCIAL RESULTS FOR THE SECOND QUARTER AND HALF YEAR ENDED 31 DECEMBER 2011.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

GuocoLeisure, a subsidiary of Guoco, whose shares are primarily listed on the SGX-ST (with secondary listing on New Zealand Exchange Limited), has announced on 6 February 2012 the unaudited financial results of the GuocoLeisure Group for the second quarter and half year ended 31 December 2011.

GuocoLeisure Limited (“GuocoLeisure”), a subsidiary of Guoco, whose shares are primarily listed on Singapore Exchange Securities Trading Limited (“SGX-ST”) (with secondary listing on New Zealand Exchange Limited), has announced on 6 February 2012 the unaudited financial results of GuocoLeisure and its subsidiaries (“GuocoLeisure Group”) for the second quarter and half year ended 31 December 2011. The summary of the unaudited financial results of the GuocoLeisure Group for the second quarter and half year ended 31 December 2011 together with the comparative figures of the previous corresponding financial periods are provided below:

GuocoLeisure Limited
Summary of the unaudited financial results of the GuocoLeisure Group
for the second quarter and half year ended 31 December 2011

(Note: The expressions “Company” and “US\$m” mean “GuocoLeisure” and “United States dollars in million” respectively.)

| | Second quarter ended 31/12/2011 US\$m | Second quarter ended 31/12/2010 US\$m | Half year ended 31/12/2011 US\$m | Half year ended 31/12/2010 US\$m |
|------------------------------------|--|---|---|--|
| Revenue and other income | 107.9 | 113.1 | 234.8 | 228.6 |
| Profit before tax | 16.5 | 23.8 | 51.1 | 44.8 |
| Income tax expense | (4.0) | (4.7) | (14.5) | (9.0) |
| Net profit for the period | 12.5 | 19.1 | 36.6 | 35.8 |
| Net profit attributable to: | | | | |
| Owners of the Company | 12.7 | 19.1 | 37.0 | 35.8 |
| Non-controlling interests | (0.2) | - | (0.4) | - |
| Net profit for the period | 12.5 | 19.1 | 36.6 | 35.8 |

Dividend

No ordinary dividend has been declared for the second quarter and half year ended 31 December 2011.

Remarks: Details of the unaudited financial results of the GuocoLeisure Group for the second quarter and half year ended 31 December 2011 are accessible at SGX-ST’s website: <http://www.sgx.com> and also posted by Guoco as an overseas regulatory announcement on its website: <http://www.guoco.com>.

As at the date of this announcement, the board of directors of Guoco comprises Mr. Quek Leng Chan as Executive Chairman; Mr. Kwek Leng Hai as President, CEO; Mr. Tan Lim Heng and Mr. Ding Wai Chuen as executive directors; Mr. Kwek Leng San as non-executive director and Mr. Sat Pal Khattar, Mr. Volker Stoeckel and Mr. Roderic N. A. Sage as independent non-executive directors.

By Order of the Board
Stella Lo Sze Man
 Company Secretary

Hong Kong, 6 February 2012