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國浩集團有限公司
Guoco Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 53)

**ANNOUNCEMENT OF UNAUDITED FINANCIAL RESULTS
 FOR THE THIRD QUARTER AND NINE MONTHS ENDED 31 MARCH 2012
 OF SUBSIDIARY – GUOCOLAND LIMITED**

THIS IS NOT THE ANNOUNCEMENT OF THE FINANCIAL RESULTS OF GUOCO GROUP LIMITED (“GUOCO”). THIS ANNOUNCEMENT IS MADE BY GUOCO PURSUANT TO RULE 13.09 OF THE LISTING RULES TO PROVIDE SHAREHOLDERS OF GUOCO WITH FINANCIAL INFORMATION ON A LISTED SUBSIDIARY OF GUOCO, GUOCOLAND LIMITED, WHICH HAS ANNOUNCED ON 20 APRIL 2012 ITS UNAUDITED FINANCIAL RESULTS FOR THE THIRD QUARTER AND NINE MONTHS ENDED 31 MARCH 2012.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

GuocoLand, a subsidiary of Guoco and listed on the SGX-ST, has announced on 20 April 2012 the unaudited financial results of the GuocoLand Group for the third quarter and nine months ended 31 March 2012.

GuocoLand Limited (“GuocoLand”), a subsidiary of Guoco and listed on Singapore Exchange Securities Trading Limited (“SGX-ST”), has announced on 20 April 2012 the unaudited financial results of GuocoLand and its subsidiaries (“GuocoLand Group”) for the third quarter and nine months ended 31 March 2012. The summary of the unaudited financial results of the GuocoLand Group for the third quarter and nine months ended 31 March 2012 together with the comparative figures of the previous corresponding financial periods are provided below:

GuocoLand Limited

**Summary of the unaudited financial results of the GuocoLand Group
 for the third quarter and nine months ended 31 March 2012**

(Note: The expressions “Company” and “\$” mean “GuocoLand” and “Singapore dollars” respectively.)

	Third quarter ended 31/03/2012 \$'000	Third quarter ended 31/03/2011 \$'000 (Restated)	Nine months ended 31/03/2012 \$'000	Nine months ended 31/03/2011 \$'000 (Restated)
Revenue	104,463	90,126	358,765	588,807
Cost of sales	<u>(72,699)</u>	(65,412)	<u>(271,968)</u>	(420,435)
Gross profit	31,764	24,714	86,797	168,372
Profit before income tax	6,080	1,428	10,753	117,071
Income tax expense	<u>(7,041)</u>	(2,450)	<u>(12,382)</u>	(36,333)
Profit/(Loss) for the period	(961)	(1,022)	(1,629)	80,738
Attributable to:				
Owners of the Company	162	(920)	198	79,296
Non-controlling interests	<u>(1,123)</u>	(102)	<u>(1,827)</u>	1,442
Profit/(Loss) for the period	(961)	(1,022)	(1,629)	80,738

Dividend

No ordinary dividend has been declared for the third quarter and nine months ended 31 March 2012.

Remarks: Details of the unaudited financial results of the GuocoLand Group for the third quarter and nine months ended 31 March 2012 are accessible at SGX-ST's website: <http://www.sgx.com> and also posted by Guoco as an overseas regulatory announcement on its website: <http://www.guoco.com>.

As at the date of this announcement, the board of directors of Guoco comprises Mr. Quek Leng Chan as Executive Chairman; Mr. Kwek Leng Hai as President, CEO; Mr. Tan Lim Heng and Mr. Ding Wai Chuen as executive directors; Mr. Kwek Leng San as non-executive director and Mr. Sat Pal Khattar, Mr. Volker Stoeckel and Mr. Roderic N. A. Sage as independent non-executive directors.

By Order of the Board
Stella Lo Sze Man
 Company Secretary

Hong Kong, 20 April 2012