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**國浩集團有限公司**  
**Guoco Group Limited**

(Incorporated in Bermuda with limited liability)

(Stock Code: 53)

**ANNOUNCEMENT OF UNAUDITED FINANCIAL RESULTS  
 FOR THE THIRD QUARTER AND NINE MONTHS ENDED 31 MARCH 2012  
 OF SUBSIDIARY – GUOCOLEISURE LIMITED**

**THIS IS NOT THE ANNOUNCEMENT OF THE FINANCIAL RESULTS OF GUOCO GROUP LIMITED (“GUOCO”). THIS ANNOUNCEMENT IS MADE BY GUOCO PURSUANT TO RULE 13.09 OF THE LISTING RULES TO PROVIDE SHAREHOLDERS OF GUOCO WITH FINANCIAL INFORMATION ON A LISTED SUBSIDIARY OF GUOCO, GUOCOLEISURE LIMITED, WHICH HAS ANNOUNCED ON 11 MAY 2012 ITS UNAUDITED FINANCIAL RESULTS FOR THE THIRD QUARTER AND NINE MONTHS ENDED 31 MARCH 2012.**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

GuocoLeisure, a subsidiary of Guoco, whose shares are primarily listed on the SGX-ST (with secondary listing on New Zealand Exchange Limited), has announced on 11 May 2012 the unaudited financial results of the GuocoLeisure Group for the third quarter and nine months ended 31 March 2012.

GuocoLeisure Limited (“GuocoLeisure”), a subsidiary of Guoco, whose shares are primarily listed on Singapore Exchange Securities Trading Limited (“SGX-ST”) (with secondary listing on New Zealand Exchange Limited), has announced on 11 May 2012 the unaudited financial results of GuocoLeisure and its subsidiaries (“GuocoLeisure Group”) for the third quarter and nine months ended 31 March 2012. The summary of the unaudited financial results of the GuocoLeisure Group for the third quarter and nine months ended 31 March 2012 together with the comparative figures of the previous corresponding financial periods are provided below:

**GuocoLeisure Limited**  
**Summary of the unaudited financial results of the GuocoLeisure Group**  
**for the third quarter and nine months ended 31 March 2012**

(Note: The expressions “Company” and “US\$m” mean “GuocoLeisure” and “United States dollars in million” respectively.)

	<b>Third quarter ended 31/03/2012 US\$m</b>	<b>Third quarter ended 31/03/2011 US\$m</b>	<b>Nine months ended 31/03/2012 US\$m</b>	<b>Nine months ended 31/03/2011 US\$m</b>
<b>Revenue and other income</b>	<b>93.1</b>	101.7	<b>327.9</b>	330.3
<b>Profit before tax</b>	<b>3.3</b>	13.5	<b>54.4</b>	58.3
Income tax benefit / (expense)	<b>16.1</b>	(4.0)	<b>1.6</b>	(13.0)
<b>Net profit for the period</b>	<b>19.4</b>	9.5	<b>56.0</b>	45.3
<b>Net profit attributable to:</b>				
<b>Owners of the Company</b>	<b>19.5</b>	9.5	<b>56.5</b>	45.3
Non-controlling interests	<b>(0.1)</b>	-	<b>(0.5)</b>	-
<b>Net profit for the period</b>	<b>19.4</b>	9.5	<b>56.0</b>	45.3

**Dividend**

No ordinary dividend has been declared for the third quarter and nine months ended 31 March 2012.

Remarks: Details of the unaudited financial results of the GuocoLeisure Group for the third quarter and nine months ended 31 March 2012 are accessible at SGX-ST’s website: <http://www.sgx.com> and also posted by Guoco as an overseas regulatory announcement on its website: <http://www.guoco.com>.

As at the date of this announcement, the board of directors of Guoco comprises Mr. Quek Leng Chan as Executive Chairman; Mr. Kwek Leng Hai as President, CEO; Mr. Tan Lim Heng and Mr. Ding Wai Chuen as executive directors; Mr. Kwek Leng San as non-executive director and Mr. Sat Pal Khattar, Mr. Volker Stoeckel and Mr. Roderic N. A. Sage as independent non-executive directors.

By Order of the Board  
**Stella Lo Sze Man**  
 Company Secretary

Hong Kong, 11 May 2012