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**ANNOUNCEMENT OF AUDITED FINANCIAL RESULTS
FOR THE YEAR ENDED 30 JUNE 2012
OF SUBSIDIARY – GUOCOLEISURE LIMITED**

THIS IS NOT THE ANNOUNCEMENT OF THE FINANCIAL RESULTS OF GUOCO GROUP LIMITED (“GUOCO”). THIS ANNOUNCEMENT IS MADE BY GUOCO PURSUANT TO RULE 13.09 OF THE LISTING RULES TO PROVIDE SHAREHOLDERS OF GUOCO WITH FINANCIAL INFORMATION ON A LISTED SUBSIDIARY OF GUOCO, GUOCOLEISURE LIMITED, WHICH HAS ANNOUNCED ON 29 AUGUST 2012 ITS AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 30 JUNE 2012.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

GuocoLeisure Limited, a subsidiary of Guoco Group Limited, whose shares are primarily listed on Singapore Exchange Securities Trading Limited (with secondary listing on New Zealand Exchange Limited), has announced on 29 August 2012 the audited financial results of GuocoLeisure Limited and its subsidiaries for the year ended 30 June 2012.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

GuocoLeisure Limited (“GuocoLeisure”), a subsidiary of Guoco, whose shares are primarily listed on Singapore Exchange Securities Trading Limited (“SGX-ST”) (with secondary listing on New Zealand Exchange Limited), has announced on 29 August 2012 the audited financial results of GuocoLeisure and its subsidiaries (“GuocoLeisure Group”) for the year ended 30 June 2012. The summary of the audited financial results of the GuocoLeisure Group for the year ended 30 June 2012 together with the comparative figures of the preceding financial year are provided below:

GuocoLeisure Limited
Summary of the audited financial results of the GuocoLeisure Group
for the year ended 30 June 2012

(Note: The expressions “Company” and “US\$m” mean “GuocoLeisure” and “United States dollars in million” respectively.)

	Year ended 30/06/2012 US\$m	Year ended 30/06/2011 US\$m
Revenue and other income	441.8	459.4
Profit before tax	78.3	83.3
Income tax expense	(1.3)	(3.5)
Net profit for the year	77.0	79.8
Net profit attributable to:		
Owners of the Company	77.7	80.6
Non-controlling interests	(0.7)	(0.8)
Net profit for the year	77.0	79.8

Dividend

The board of directors of GuocoLeisure has recommended a first and final dividend of S\$0.020 (2011: S\$0.020) per ordinary share.

Remarks: Details of the audited financial results of the GuocoLeisure Group for the year ended 30 June 2012 are accessible at SGX-ST’s website (<http://www.sgx.com>) and are also posted by Guoco as an overseas regulatory announcement on the websites of The Stock Exchange of Hong Kong Limited (<http://www.hkexnews.hk>) and Guoco (<http://www.guoco.com>).

The audited financial results of the GuocoLeisure Group for the year ended 30 June 2012 will be consolidated in the group accounts of Guoco after adjustments in accordance with the accounting principles generally accepted in Hong Kong.

As at the date of this announcement, the board of directors of Guoco comprises Mr. Quek Leng Chan as Executive Chairman; Mr. Kwek Leng Hai as President, CEO; Mr. Tan Lim Heng as executive director; Mr. Kwek Leng San as non-executive director and Mr. Sat Pal Khattar, Mr. Volker Stoeckel and Mr. Roderic N. A. Sage as independent non-executive directors.

By Order of the Board
Stella Lo Sze Man
Company Secretary

Hong Kong, 29 August 2012