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**Change of Book Closure Dates, Dividend Payment Date
and Date of Annual General Meeting**

Guoco Group Limited (the “Company”) would like to announce that the 2012 annual general meeting (the “AGM”) of the Company would be rescheduled to be held on Wednesday, 14 November 2012 at 12:00 noon. The relevant notice of the AGM has been posted on the websites of The Stock Exchange of Hong Kong Limited (<http://www.hkexnews.hk>) and the Company (<http://www.guoco.com>).

In this respect, the original book closure dates for the purpose of ascertaining shareholders’ right to attend and vote at the AGM and for ascertaining shareholders’ entitlement to the proposed final dividend* for the year ended 30 June 2012 set out in the Company’s final results announcement dated 30 August 2012 are revised as follows:

For ascertaining shareholders’ right to attend and vote at the AGM:

	<u>Original</u>	<u>Revised</u>
Closure dates of Register of Members (both days inclusive)	9 November 2012 to 13 November 2012	12 November 2012 to 14 November 2012
Latest time to lodge transfers	4:30 p.m. on 8 November 2012	4:30 p.m. on 9 November 2012
Record date	13 November 2012	14 November 2012
AGM	13 November 2012	14 November 2012

For ascertaining shareholders’ entitlement to the proposed final dividend*:

	<u>Original</u>	<u>Revised</u>
Closure date of Register of Members	20 November 2012	21 November 2012
Latest time to lodge transfers	4:30 p.m. on 19 November 2012	4:30 p.m. on 20 November 2012
Record date	20 November 2012	21 November 2012
Proposed final dividend payment date	29 November 2012	3 December 2012

(*subject to shareholders’ approval at the AGM)

During the revised periods of the closure of Register of Members, no share transfers will be registered. For registration, all transfer documents accompanied by the relevant share certificates must be lodged with the Company's Branch Share Registrars in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-16, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong before the relevant latest time to lodge transfers.

As at the date of this announcement, the board of directors of the Company comprises Mr. Quek Leng Chan as Executive Chairman; Mr. Kwek Leng Hai as President, CEO; Mr. Tan Lim Heng as executive director; Mr. Kwek Leng San as non-executive director and Mr. Sat Pal Khattar, Mr. Volker Stoeckel and Mr. Roderic N. A. Sage as independent non-executive directors.

By Order of the Board
Stella Lo Sze Man
Company Secretary

Hong Kong, 3 October 2012