

THIS FORM OF ELECTION IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN DOUBT ABOUT THIS FORM OF ELECTION, YOU SHOULD CONSULT A LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

本選擇表格乃重要文件，務請立即處理。閣下如對本選擇表格有任何疑問，應諮詢閣下的持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

IF YOU HAVE SOLD OR TRANSFERRED ALL YOUR SHARES IN GUOCO GROUP LIMITED (THE "COMPANY"), YOU SHOULD AT ONCE HAND THIS FORM OF ELECTION AND THE ACCOMPANYING DOCUMENTS TO THE PURCHASER OR THE TRANSFEREE OR TO THE LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES OR OTHER AGENT THROUGH WHOM THE SALE OR THE TRANSFER WAS EFFECTED FOR TRANSMISSION TO THE PURCHASER OR THE TRANSFEREE.

閣下如已售出或轉讓名下所有國浩集團有限公司(「本公司」)的股份，應立即將本選擇表格及隨附文件送交買主或承讓人或持牌證券交易商或註冊證券機構或經手買賣或轉讓的其他代理商，以便轉交買主或承讓人。

This Form of Election is referred to in the accompanying document to the Shareholders dated 10 October 2018 in relation to, among other things, a scheme of arrangement between the Company and the Scheme Shareholders and a proposed special dividend by way of distribution in-specie by the Company of ordinary shares in Hong Leong Financial Group Berhad (the "Scheme Document"). You should read this Form of Election in conjunction with the Scheme Document. Unless otherwise defined, defined terms in the Scheme Document apply to this Form of Election.

本選擇表格乃日期為二零一八年十月十日致股東有關(其中包括)本公司與計劃股東之間之協議計劃及本公司以實物分派豐隆金融集團有限公司普通股的方式派發建議特別股息的隨附文件(「計劃文件」)內的選擇表格。務請閣下連同計劃文件一併閱讀本選擇表格。除另有界定者外，計劃文件所界定之詞彙適用於本選擇表格。



GuoLine Overseas Limited

(Incorporated in Bermuda with limited liability)
(於百慕達註冊成立之有限公司)



國浩集團有限公司
Guoco Group Limited

(Incorporated in Bermuda with limited liability)
(Stock Code: 53)
(於百慕達註冊成立之有限公司)
(股份代號: 53)

FORM OF ELECTION FOR THE CASH ALTERNATIVE AND/OR THE SCRIP ALTERNATIVE
供現金方案及/或以股代息方案使用之選擇表格

PROPOSED SPECIAL DIVIDEND BY WAY OF DISTRIBUTION IN-SPECIE BY GUOCO GROUP LIMITED
OF ORDINARY SHARES IN HONG LEONG FINANCIAL GROUP BERHAD
國浩集團有限公司以實物分派
豐隆金融集團有限公司普通股的方式派付建議派發特別股息

If you are a Beneficial Owner whose shares are deposited in CCASS and registered under the name of HKSCC Nominees:

如閣下為實益擁有人(其股份以香港中央結算(代理人)名義存入中央結算及交收系統並予以登記):

- DO NOT COMPLETE THIS FORM. YOU SHOULD CONTACT THE SHAREHOLDER HOLDING YOUR SHARES ON YOUR BEHALF TO COMPLETE THIS FORM OF ELECTION.

閣下毋需填寫本表格。閣下應與代表閣下持有股份的股東聯絡，以填寫本選擇表格。

If you are a registered Shareholder:

如閣下為登記股東:

- Unless you are a Non-Qualifying Shareholder, you will be entitled to make an irrevocable election to receive: (a) the Cash Alternative for all of your Shares registered under your name(s) on the Entitlement Record Date (the "Registered Shares"); or (b) the Scrip Alternative for all of your Registered Shares; or (c) a combination of the Cash Alternative and the Scrip Alternative for your Registered Shares, by lodging this Form of Election, duly completed and signed in accordance with the instructions appearing on it, at the office of the Share Registrar at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by 4:30 p.m. on Tuesday, 6 November 2018 (or such later date as may be notified by way of joint announcement by the Offeror and the Company on the website of the Stock Exchange) (the "Election Time").

除非閣下為非合資格股東，否則閣下將有權不可撤銷地選擇: (a) 閣下於權利記錄日期以閣下名義登記之所有股份(「登記股份」)接收現金方案; 或(b) 閣下所有登記股份接收以股代息方案; 或(c) 閣下登記股份接收現金方案結合以股代息方案，接收方法為於二零一八年十一月六日(星期二)(或要約人及本公司於聯交所網站上聯合公佈通知的有關較後日期)下午四時三十分前(「選擇時間」)提交根據表格上指示填妥及簽署的選擇表格，寄往股份過戶登記處辦事處，地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖。

- Assuming the Scheme and the Distribution become binding and effective in accordance with their respective terms, save as otherwise provided in this Form of Election, you will receive the Cash Alternative (but not the Scrip Alternative) for all of your Registered Shares if you have:

(a) not returned this Form of Election as described above by the Election Time; or

(b) returned this Form of Election which is not duly completed or executed in accordance with the instructions on it or contains inaccurate, incorrect, invalid or incomplete information or illegible writing or is otherwise not valid in accordance with the terms set out in the Scheme Document (including but not limited to the failure to provide an Eligible CDS Account or to provide complete and correct information of such Eligible CDS Account).

假設計劃及派發根據其各自條款具約束力及生效，除本選擇表格另有規定者外，倘閣下:

(a) 未在選擇時間前交回上述選擇表格; 或

(b) 提交未按本選擇表格指示妥善填寫或簽署、含有不準確/不正確/無效或不完整資料、不可辨認的書寫或由於其他原因而按計劃文件所載條款無效的選擇表格(包括但不限於未能提供一個合資格中央存票系統交易戶口或提供有關合資格中央存票系統交易戶口的完整及正確資料)，閣下將就閣下所有登記股份接收現金方案(而非以股代息方案)。

- The Distribution is conditional, amongst other things, the Distribution being approved and the Scheme having become binding and effective in the manner as detailed in the Scheme Document. As such, return of this Form of Election does not equate to any entitlement to the Distribution.

分派須經以下條件達成後方可作實，(其中包括)，按計劃文件所述方式分派獲批准及計劃具約束力及生效。因此，寄回本選擇表格並不同等有權獲得任何分派。

- This Form of Election is valid **ONLY IF** you are a registered Shareholder as at the Entitlement Record Date and you have duly completed this Form of Election and provided complete and correct information in accordance with the instructions herein.

倘閣下於權利記錄日期為登記股東，且閣下已填妥本選擇表格並根據表格所載指示提供完整及正確資料，本選擇表格方為有效。

- You should consult your broker, custodian, nominee or other relevant person as soon as possible as to the timing and procedures for the election of the Cash Alternative and/or the Scrip Alternative.

閣下應盡快就選擇現金方案及/或以股代息方案的時間及程序諮詢閣下的經紀、託管人、代名人或其他有關人士。

- This Form of Election should be completed in BLOCK CAPITALS.

請用正楷填寫本選擇表格。

- Any alteration made to this Form of Election must be signed by the registered Shareholder.

本選擇表格之任何修正，均須由登記股東簽署。

Read the “IMPORTANT POINTS ABOUT THE ELECTION” before completing this Form of Election.

填寫本選擇表格前請先閱讀「有關選擇之要點」。

PART 1 – REGISTERED SHAREHOLDER(S) DETAILS (PLEASE COMPLETE IN BLOCK CAPITALS)

第1部分 – 登記股東資料(請用正楷填寫)

(1) NAME OF REGISTERED SHAREHOLDER 登記股東姓名:

English 英文:

OR 或

COMPANY NAME 公司名稱:

English 英文:

(2) Address entered in the register of members of the Company in English:
於本公司股東名冊中登記的英文地址:

(3) Share certificate number(s) in respect of the Registered Share(s):
登記股份證書號碼:

(4) Contact telephone number (including country and area codes, if applicable):
聯絡電話(包括國家及地區代號(如適用)):

PART 2 – ELECTION

第2部分 – 選擇

PLEASE ELECT ONLY ONE (1) OF THE THREE OPTIONS BELOW BY TICKING (✓) ONE (1) BOX ONLY.

請在以下三個選項中選擇其中一(1)個(只可選一次)，並只在(一)個空格填上「✓」號。

OPTION A: 選項甲:

ELECT THE **CASH ALTERNATIVE** FOR ALL OF YOUR REGISTERED SHARES

全數登記股份選擇現金方案

- DO NOT COMPLETE PART 3.
毋需填寫第3部分。
- YOU MUST COMPLETE PART 4 ONLY AND SIGN.
閣下必須填寫第4部分並簽署。

OPTION B: 選項乙:

ELECT THE **SCRIP ALTERNATIVE** FOR ALL OF YOUR REGISTERED SHARES (See Notes)

全數登記股份選擇以股代息方案(見附註)

- YOU MUST COMPLETE PART 3 AND PART 4 AND SIGN.
閣下必須填寫第3及第4部分並簽署。

OPTION C: 選項丙:

ELECT A **COMBINATION** OF THE **CASH ALTERNATIVE** AND THE **SCRIP ALTERNATIVE** FOR YOUR REGISTERED SHARES (See Notes)

就 閣下的登記股份結合現金方案及以股代息方案的選擇(見附註)

BOX A A 欄	Please insert the number of your Registered Shares in respect of which you elect the Scrip Alternative under Option C 請填寫 閣下於選項丙下選擇以股代息方案之登記股份(國沽股份)之數目	
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- YOU WILL RECEIVE THE SCRIP ALTERNATIVE SHARES FOR THE NUMBER OF REGISTERED SHARES SPECIFIED IN BOX A (WHICH SHOULD BE A WHOLE NUMBER, AND IF NOT, ROUNDED DOWN TO THE NEAREST WHOLE NUMBER). YOU WILL ALSO RECEIVE THE CASH ALTERNATIVE FOR THE REMAINING BALANCE NUMBER OF YOUR REGISTERED SHARES.
閣下將就A欄指定之登記股份數目(該數字應為整數，若非整數，則向下調整至最接近的整數)接收以股代息方案股份。閣下將就 閣下登記股份之餘下數目接收現金方案。
- IF NO NUMBER IS SPECIFIED IN BOX A, OR IF YOU HAVE SPECIFIED A NUMBER IN BOX A WHICH IS GREATER THAN THE NUMBER OF ALL YOUR REGISTERED SHARES, YOU WILL RECEIVE THE SCRIP ALTERNATIVE SHARES FOR ALL YOUR REGISTERED SHARES.
如並無在A欄指定任何數目，或 閣下於A欄指定之數目高於 閣下所有登記股份之數目，閣下將就 閣下所有登記股份接收以股代息方案股份。
- YOU MUST COMPLETE PART 3 AND PART 4 AND SIGN.
閣下必須填寫第3及第4部分並簽署。

Notes 附註:

- (1) 0.8847 HLF G SHARE WILL BE DISTRIBUTED FOR EACH REGISTERED SHARE IN RESPECT OF WHICH THE SHAREHOLDERS VALIDLY ELECT THE SCRIP ALTERNATIVE OR A COMBINATION OF THE CASH ALTERNATIVE AND THE SCRIP ALTERNATIVE.
股東將就其有效選取以股代息方案或現金方案結合以股代息方案的每一股登記股份獲派發0.8847股HLFG股份(就以股代息方案而言)。
- (2) FRACTIONS OF HLF G SHARES TO BE DISTRIBUTED TO SHAREHOLDERS WHO HAVE VALIDLY ELECTED THE SCRIP ALTERNATIVE OR A COMBINATION OF THE CASH ALTERNATIVE AND THE SCRIP ALTERNATIVE ARE TO BE ROUNDED DOWN TO THE NEAREST WHOLE NUMBER.
派發予選取以股代息方案或現金方案結合以股代息方案的股東的零碎HLFG股份將向下捨入至最接近整數。

PART 3 – DETAILS OF ELIGIBLE CDS ACCOUNT FOR RECEIVING THE HLFM SHARES**PLEASE COMPLETE EITHER PART A OR PART B**

第3部分 – 收取HLFM股份之合資格中央存票系統交易戶口資料(請填寫A部分或B部分)

A. FOR REGISTERED SHAREHOLDER(S) WHO HAS/HAVE AN ELIGIBLE CDS ACCOUNT OPENED WITH BURSA MALAYSIA DEPOSITORY SDN BHD (DIRECT ELIGIBLE CDS ACCOUNT)

適用於持有於馬來西亞交易所存票系統有限公司開納之合資格中央存票系統交易戶口(直接合資格中央存票系統交易戶口)的登記股東

Please provide the following information of your Eligible CDS Account opened with Bursa Malaysia Depository Sdn Bhd.
請提供以下有關閣下的於馬來西亞交易所存票系統有限公司開納之合資格中央存票系統戶口的資料。

(1) * Eligible CDS Account Name (合資格中央存票系統交易戶口名稱*):

(2) * Eligible CDS Account No. (合資格中央存票系統交易戶口號碼*):

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(3) * NRIC No. / Passport No. / Company Registration No.* (馬來西亞身份證號碼/護照號碼/公司登記號碼*)

* Must be completed and all information given must be as per information in the records of Bursa Malaysia Depository Sdn Bhd.
必須填寫及所填資料必須根據馬來西亞交易所存票系統有限公司記錄資料填寫。# Delete whichever is inapplicable.
請刪去不適用者。**B. FOR REGISTERED SHAREHOLDER(S) WHO HOLD(S) A SECURITIES ACCOUNT THROUGH A CUSTODIAN BANK OR SECURITIES BROKERAGE FIRM IN MALAYSIA WHICH HAS AN ELIGIBLE CDS ACCOUNT OPENED WITH BURSA MALAYSIA DEPOSITORY SDN BHD**

適用於透過馬來西亞託管銀行或證券經紀公司持有於馬來西亞交易所存票系統有限公司開納之合資格中央存票系統交易戶口的登記股東

Please provide the following information of the Eligible CDS Account of your custodian bank or securities brokerage firm in Malaysia.
請提供閣下於馬來西亞託管銀行或證券經紀公司之合資格的中央存票系統交易戶口的資料。(Note: Please consult your custodian bank or securities brokerage firm or professional advisers before completing this Part 3B)
(附註: 請於填寫第3B部分前諮詢閣下的託管銀行或證券經紀公司或專業顧問)(1) * Eligible CDS Account Name (of your custodian bank or securities brokerage firm in Malaysia):
(閣下於馬來西亞之託管銀行或證券經紀公司的)合資格中央存票系統交易戶口名稱*:

* Account Qualifier

戶口合格者*:

(2) * Eligible CDS Account No. (of your custodian bank or securities brokerage firm in Malaysia):
(閣下於馬來西亞之託管銀行或證券經紀公司的)合資格中央存票系統交易戶口號碼*:

□□□ – □□□ – □□□□□□□□□□

(3) * Company Registration No. (of your custodian bank or securities brokerage firm in Malaysia):
(閣下於馬來西亞之託管銀行或證券經紀公司的)公司登記號碼*:* Must be completed and all information given must be as per information in the records of Bursa Malaysia Depository Sdn Bhd.
必須填寫及所填資料必須根據馬來西亞交易所存票系統有限公司記錄資料填寫。**PART 4 – SIGNATURE****第4部分 – 簽名欄**

In order to be effective, this Form of Election must be signed personally (or under a power of attorney, and the original thereof or a certified copy thereof must be lodged with this Form of Election) by the registered Shareholder. In the case of joint holders, all such holders must sign on this Form of Election. In the case of a body corporate, this Form of Election must be executed under its common seal or under the hand of an officer, attorney or other person duly authorised.

本選擇表格必須由登記股東親筆簽署(或根據其授權書簽署, 以及授權書的正本或其獲核實的副本必須連同本選擇表格一併提交), 方為有效。倘屬聯名持有人, 所有該等持有人必須簽署本選擇表格。倘屬法人團體, 則本選擇表格須由其中一名董事、授權人或獲正式授權的人士代表簽署或加蓋公司印章。

SIGNATURE(S) OF SHAREHOLDER(S) OR DULY AUTHORISED AGENT(S) (COMPANY CHOP, IF APPLICABLE)

股東或獲正式授權代表簽署(加蓋公司印章(如適用))

DATED THIS DAY OF 2018
日期: 二零一八年 月 日

IMPORTANT POINTS ABOUT THE ELECTION

1. If you are a Shareholder who is not a resident in Hong Kong, you may be subject to the laws of relevant jurisdictions. You are reminded that you should inform yourself about and observe any applicable legal, tax or regulatory requirements. It is the responsibility of any overseas Shareholders wishing to take any action in relation to the Distribution (including the election of the Cash Alternative and/or the Scrip Alternative) to satisfy themselves as to the full observance of the laws of the relevant jurisdiction in connection therewith, including the obtaining of any governmental, exchange control or other consents which may be required, or the compliance with other necessary formalities and the payment of any issue, transfer or other taxes due in such jurisdiction. Any acceptance by such overseas Shareholders will be deemed to constitute a representation and warranty from such persons to the Company and the Offeror that those local laws and requirements have been complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited will give, or be subject to, any of the above representations and warranties. If you are in doubt as to your position, you should consult your own professional advisers.
2. If you wish to elect the Scrip Alternative for all or some of your Registered Shares, you should refer to and follow the relevant instructions in the Scheme Document and consult your broker, custodian, nominee or other relevant person (as the case may be) as soon as practicable as to the timing and procedures for the election of the Scrip Alternative.
3. If you are a Non-Qualifying Shareholder, you will only be able to elect for the Cash Alternative and will not be able to elect for the Scrip Alternative.
4. By completing, signing and submitting this Form of Election, you hereby represent and warrant to the Company and the Offeror that:
 - (a) you may lawfully be offered, take up, obtain and receive the Scrip Alternative Shares in the jurisdiction in which you reside or are currently located;
 - (b) you are not resident or located in, or a citizen of: (a) the U.S.; or (b) any other territory where it would be unlawful to elect for the Scrip Alternative and/or receive the Scrip Alternative Shares;
 - (c) you are not electing for the Scrip Alternative and/or receiving the Scrip Alternative Shares on a non-discretionary basis for a person who is resident or located in, or a citizen of: (a) the U.S.; or (b) any other territory where it would be unlawful to elect for the Scrip Alternative and/or receive the Scrip Alternative Shares at the time the instruction to elect was given;
 - (d) you are not taking up for the account of any person who is located in the U.S. or any other territory where it would be unlawful to elect for the Scrip Alternative and/or receive the Scrip Alternative Shares unless:
 - (i) the instruction to elect for the Scrip Alternative and/or receive the Scrip Alternative Shares was received from a person outside the U.S. or any other territory where it would be unlawful to elect for the Scrip Alternative and/or receive the Scrip Alternative Shares; and
 - (ii) the person giving such instruction has confirmed that it (aa) has the authority to give such instruction, and (bb) either (x) has investment discretion over such account or (y) is an investment manager or investment company that is electing for the Scrip Alternative and/or receiving the Scrip Alternative Shares in an "offshore transaction" within the Regulation S under the U.S. Securities Act;
 - (e) you are electing for the Scrip Alternative and/or receiving the Scrip Alternative Shares in an "offshore transaction" as defined in Regulation S under the U.S. Securities Act;
 - (f) you have not been offered the Scrip Alternative Shares by means of any "directed selling efforts" as defined in Regulation S under the U.S. Securities Act;
 - (g) you are not electing for the Scrip Alternative and/or receiving the Scrip Alternative Shares with a view to the offer, sale, allotment, taking up, exercise, resale, renouncement, pledge, transfer, delivery or distribution, directly or indirectly, of such Scrip Alternative Shares into: (a) the U.S.; or (b) any other territory where it would be unlawful to elect for the Scrip Alternative and/or receive the Scrip Alternative Shares; and
 - (h) you understand that the Scrip Alternative Shares have not been or will not be registered under the U.S. Securities Act or with any securities regulatory authority of any state, territory, or possession of the U.S.
5. The Company shall have the right to reject any and all Forms of Election that it determines to be not duly completed or executed in accordance with the instructions herein or containing inaccurate, incorrect, invalid or incomplete information or illegible writing or otherwise not valid in accordance with the terms set out in the Scheme Document (including but not limited to the failure to provide an Eligible CDS Account or to provide complete and correct information of an Eligible CDS Account). None of the Offeror, the Company or the Share Registrar is obliged to give notice to any Shareholder of any such rejection and each of them hereby disclaims any and all liabilities arising from not giving such notification.
6. The Company shall also have the right to treat any Form of Election that has not been duly completed in accordance with the instructions herein, or has otherwise been completed incorrectly, as being valid, provided that the Company in its absolute discretion considers the omissions or errors to be immaterial. None of the Offeror, the Company or the Share Registrar is obliged to give notice to any Shareholder of any such defects or irregularities and each of them hereby disclaims any and all liabilities arising from not giving such notification or from the Company exercising or not exercising its discretion as aforementioned.
7. A Form of Election which is completed and delivered by you shall be irrevocable and incapable of being amended, withdrawn or revoked unless the Company expressly consents to such amendment, withdrawal or revocation.
8. The right to receive the Distribution is subject to the Scheme and the Distribution becoming binding and effective in accordance with their terms.
9. No acknowledgement of receipt of any Form of Election will be given to you.
10. You are responsible for ensuring that your Eligible CDS Account continues to be effective for receipt of the Scrip Alternative Shares after the Effective Date. None of the Offeror, the Company, Evercore, Platinum or the Share Registrar takes any responsibility for your failure to do so.
11. Details of the Cash Alternative and the Scrip Alternative are set out in the Scheme Document.

有關選擇之要點

1. 如閣下為股東而並非香港居民，或會受到相關司法管轄區的法例所規限。謹請閣下自行瞭解及遵守任何適用法律、稅項或監管規定。倘任何海外股東如欲就派發採取任何行動(包括選取現金方案及/或以股代息方案)，須自行就此全面遵守相關司法管轄區的法例，包括獲取任何必要的政府、外匯管制或其他方面的同意，或遵守其他必要的手續及繳納任何有關司法管轄區應繳的發行款項、轉讓款項及其他稅項。該等海外股東之任何接納將被視為構成該等人士向本公司及要約人作出聲明及保證已遵守當地各項法例及規定。為免生疑問，香港結算及香港中央結算(代理人)有限公司概不會作出上述任何聲明及保證，亦不受上述任何聲明及保證所規限。閣下如對本身狀況有任何疑問，應諮詢閣下的專業顧問。
2. 倘閣下有意就全數或部份登記股份選擇以股代息方案，則閣下應參考及按計劃文件之相關指示並於實際可行情況下盡快就選擇以股代息方案之時間及程序諮詢閣下之經紀、託管人、代理人或其他相關人士(視情況而定)。
3. 如閣下為不合資格股東，則閣下將僅可選取現金方案及將不可選取以股代息方案。
4. 透過填妥、簽署及提交本選擇表格，閣下謹此向本公司及要約人聲明及保證：
 - (a) 閣下可於閣下定居或目前所在司法管轄區合法獲提呈、接納、取得及收取以股代息方案股份；
 - (b) 閣下並非以下地區的居民或市民或位於以下地區：(a)美國；或(b)選取以股代息方案及/或接收以股代息方案股份將屬非法的任何其他地區；
 - (c) 閣下並非按非酌情基準為一名以下地區居民或市民或位於該地區的人士選取以股代息方案及/或接收以股代息方案股份：(a)美國；或(b)於給予選擇指示時選取以股代息方案及/或接收以股代息方案股份將屬非法的任何其他地區；
 - (d) 閣下並非為位於美國或選取以股代息方案及/或接收以股代息方案股份將屬非法的任何其他地區的任何人士賬戶接納，除非：
 - (i) 選取以股代息方案及/或接收以股代息方案股份的指示乃從美國或選取以股代息方案及/或接收以股代息方案股份將屬非法的任何其他地區以外人士接收；及
 - (ii) 給予有關指示的人士確認，彼(aa)有權給予有關指示；及(bb):(x)對該賬戶擁有投資自由裁量權；或(y)於美國證券法S規例內「離岸交易」為選取以股代息方案及/或接收股份選項股份的投资經理或投资公司；
 - (e) 閣下於美國證券法S規例所定義「離岸交易」選取以股代息方案及/或接收以股代息方案股份；
 - (f) 閣下並無透過美國證券法S規例所定義任何「導向式銷售努力」方式獲提呈股份選項股份；
 - (g) 閣下並無選取以股代息方案及/或接收以股代息方案股份以直接或間接提呈、銷售、配發、接納、行使、轉售、宣布放棄、質押、轉讓、交付或派發有關以股代息方案股份至：(a)美國；或(b)選取以股代息方案及/或接收以股代息方案股份將屬非法的任何其他地區；及
 - (h) 閣下理解以股代息方案股份並無或將不會根據美國證券法或美國的任何州、領土或財產的任何證券監管機關登記。
5. 本公司將有權拒絕接納其認為未按本選擇表格指示妥善填寫或執行或含有不準確、不正確、無效或不完整資料或不可辨認的書寫或由於其他原因而按計劃文件條款無效之任何及所有選擇表格(包括但不限於未能提供一個合資格中央存票系統交易戶口的完整及正確資料)。要約人、本公司或股份過戶登記處並無義務就任何該等拒絕通知任何股東，且各自特此聲明不會就未有作出該等通知負上任何或所有責任。
6. 本公司有權將未按選擇表格上印列指示填妥或並無準確填妥之選擇表格視作有效，惟須由本公司全權酌情認為遺漏或錯誤並不重大。要約人、本公司或股份過戶登記處並無責任就任何此等缺陷或異常情況通知任何股東，亦不會就未有作出該等通知，或本公司就行使或不行使上述酌情權負上任何或所有責任。
7. 閣下已填妥並提交本選擇表格為不可撤銷及不得修訂、撤回或廢除，除本公司明確同意該等修訂、撤回或廢除。
8. 收取派發之權利須待計劃及派發根據其條款具約束力及生效後方可作實。
9. 概不就獲得任何選擇表格發出任何確認收據。
10. 閣下需負責確保閣下之合資格中央存票系統交易戶口於有效日期後持續有效以接收以股代息方案。要約人、本公司、Evercore、百德能或股份過戶登記處概不會就閣下並無如此行事承擔任何責任。
11. 現金方案及以股代息方案的詳情載於計劃文件內。

PERSONAL DATA

Personal Information Collection Statement

This personal information collection statement informs you of the policies and practices of the Offeror, the Company, Evercore, Platinum and the Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

1. Reasons for the collection of your personal data

To elect the Scrip Alternative for your Share(s), you must provide the personal data requested. Any failure to supply the requested data may result in the processing of your election being rejected or delayed. It may also prevent or delay the distribution of the Scrip Alternative Shares to which you may be entitled to under the Scrip Alternative.

2. Purposes

The personal data which you provide in this Form of Election may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your election and verification of compliance with the terms and procedures set out in this Form of Election and the Scheme Document;
- establishing your entitlements under the Scrip Alternative;
- conducting signature verifications and any other verification of the information you provide;
- effecting the Cash Alternative and the Scrip Alternative;
- distributing notices and communications to you from the Offeror, the Company, the Share Registrar and/or appointed trustees or their respective agents, officers and advisers;
- compiling statistical information relating to the Shareholders;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise), including to the Stock Exchange, the SFC and applicable regulatory or governmental bodies, and otherwise to comply with any legal obligation to which any of the Offeror, the Company, Evercore, Platinum, the Share Registrar and/or appointed trustees (as applicable) is subject;
- disclosing and otherwise using relevant information to facilitate claims or bring or defend legal proceedings, or establishing, exercising or defending of legal entitlements by the Offeror, the Company, Evercore, Platinum, the Share Registrar and/or appointed trustees including for the purpose of obtaining related legal advice; and

- any other incidental or associated purposes relating to the above, and the Proposal, to enable the Offeror and/or the Company to discharge their obligations to the Shareholders and/or any applicable regulatory or governmental bodies and any other purposes to which the Shareholders may from time by time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this Form of Election will be kept confidential but the Offeror, the Company and/or the Share Registrar may, to the extent necessary for achieving the purposes above or any of them, disclose and transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, the Company, Evercore, Platinum, the Share Registrar, appointed trustees and/or their agents, officers and advisers;
- any agents, contractors or third party service providers who offer administrative, payment, logistical, brokerage, securities or other services to the Offeror, the Company, Evercore, Platinum, the Share Registrar and/or appointed trustees;
- the Stock Exchange, the SFC and any applicable regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bank managers, solicitors, accountants, licensed securities dealers or registered institutions in securities, or otherwise ask us to communicate with; and
- any other persons or institutions whom the Offeror, the Company, Evercore, Platinum, the Share Registrar and/or appointed trustees considers to be necessary or desirable in connection with any of the above purposes.

4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror, the Company, Evercore, Platinum and/or the Share Registrar hold your personal data, to obtain a copy of that data and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror, the Company, Evercore, Platinum and/or the Share Registrar have the right to charge a reasonable fee for the processing of any data access requests.

All requests for access to data, correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Data Protection Officer of the Offeror, the Company, Evercore, Platinum and/or the Share Registrar (as the case may be) at the respective addresses provided in the Scheme Document.

BY SIGNING THIS FORM OF ELECTION, YOU AGREE TO ALL OF THE ABOVE.

個人資料

收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關於約人、本公司、Evercore、百德能及股份過戶登記處有關個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)的政策及慣例。

1. 收集閣下個人資料的原因

如閣下選擇以股代息方案，閣下須提供所需個人資料。倘閣下未能提供任何所需資料，則可能導致閣下的選擇不獲受理或有所延誤。其亦可能妨礙或延誤分派閣下根據以股代息方案可能應得的以股代息方案股份。

2. 用途

閣下於本選擇表格提供的個人資料可能會就下列用途加以運用、持有及/或以任何方式保存：

- 處理閣下的選擇及核實遵循本選擇表格及計劃文件載列的條款及手續；
- 確定閣下根據以股代息方案有權取得的配額；
- 進行簽名核實，以及核實閣下提供的任何其他資料；
- 行使現金方案及以股代息方案；
- 自要約人、本公司、股份過戶登記處及/或獲委任受託人或彼等各自的代理人、職員及顧問向閣下發佈的通知及通訊；
- 編製有關股東的統計資料；
- 按法例、規則或規例(無論法定或其他)規定作出披露，包括向聯交所、證監會及適用監管或政府機構披露，否則遵守要約人、本公司、Evercore、百德能、股份過戶登記處及/或獲委任受託人(如適用)須遵守的任何法律義務；
- 要約人、本公司、Evercore、百德能、股份過戶登記處及/或獲委任受託人披露及以其他方式使用有關資料以便索償或提出或抗辯法律訴訟，或成立、行使或抗辯法律權利，包括用於取得相關法律建議；及

- 有關上文所述任何其他臨時或關連用途及建議，以便要約人及/或本公司履行彼等對股東及/或任何適用監管或政府機構的責任及股東不時同意或知悉的任何其他用途。

3. 轉交個人資料

本選擇表格提供的個人資料將作為機密資料妥為保存，惟要約人、本公司及/或股份過戶登記處為達致上述或其中任何用途，向或自下列任何及所有人士及實體披露及轉交(無論是否在香港境內外)該等個人資料：

- 要約人、本公司、Evercore、百德能、股份過戶登記處、獲委任受託人及/或彼等的代理人、職員及顧問；
- 向要約人、本公司、Evercore、百德能、股份過戶登記處及/或獲委任受託人就其業務經營提供行政、付款、後勤、經紀、證券或其他服務的任何代理人、承包商或第三方服務供應商；
- 聯交所、證監會及任何適用監管或政府機構；
- 與閣下進行交易或建議進行交易的任何其他人士或機構，例如銀行經理、律師、會計師、持牌證券交易商或註冊證券機構，或另行請求我們進行溝通；及
- 要約人、本公司、Evercore、百德能、股份過戶登記處及/或獲委任受託人認為在與任何上述目的相關必需或適當的情況下任何其他人士或機構。

4. 存取及更正個人資料

根據該條例的規定，閣下有權確認要約人、本公司、Evercore、百德能及/或股份過戶登記處是否持有閣下的個人資料，並獲取該資料副本，以及更正任何不正確資料。根據該條例的規定，要約人、本公司、Evercore、百德能及/或股份過戶登記處可就處理獲取任何資料的要求收取合理手續費。

存取資料或更正資料或獲取有關政策及慣例的資料，以及所持資料類別的所有要求，須提交至要約人的資料保護專員、本公司、Evercore、百德能及/或股份過戶登記處(視情況而定)在計劃文件載列的相關地址。

閣下一經簽署本選擇表格，即表示同意上述所有條款。

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此乃白頁 特意留空
