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HAO BAI INTERNATIONAL (CAYMAN) LIMITED

浩柏國際（開曼）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8431)

EXTENSION OF LONG STOP DATE FOR DISCLOSEABLE TRANSACTION IN RELATION TO THE ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF THE TARGET COMPANY INVOLVING ISSUE OF CONSIDERATION SHARES UNDER GENERAL MANDATE

References are made to the announcements (the “**Announcements**”) of Hao Bai International (Cayman) Limited (the “**Company**”) dated 26 January 2024 and 29 January 2024 respectively in relation to the Acquisition. Unless otherwise stated, all the capitalised terms used herein shall have the same meaning as those defined in the Announcements.

Pursuant to the Sale and Purchase Agreement, Completion is subject to the satisfaction of the conditions as set out in the Sale and Purchase Agreement (the “**Conditions**”) on or before 16 February 2024 (or such other date as the parties may agree in writing). As additional time is required for the satisfaction of the Conditions, the Purchaser and the Vendor entered into a supplemental agreement to the Sale and Purchase Agreement on 16 February 2024 (after trading hours), whereby the parties agreed to extend the latest time for satisfaction of the Conditions to a date on or before 23 February 2024 (or such later date as may be agreed between the Purchaser and the Vendor).

Save and except for the aforesaid change, all the terms and conditions of the Sale and Purchase Agreement remain unchanged and continue in full force and effect.

As the Completion is subject to the fulfilment of the conditions precedent under the Sale and Purchase Agreement, the Acquisition may or may not proceed. Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board
Hao Bai International (Cayman) Limited
Shu Zhongwen
Chief Executive Officer and Executive Director

Hong Kong, 16 February 2024

As at the date of this announcement, the executive Directors are Mr. Shu Zhongwen, Ms. Wong Wing Hung, Mr. Ng Wan Lok and Mr. Wang Xinliang; and the independent non-executive Directors are Mr. Ma Meng, Mr. Li Ruyi, Mr. Yuen Wai Keung and Mr. Cheung Hiu Fung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange at www.hkexnews.hk for at least seven days from the date of its posting. This announcement will also be published and remained on the Company’s website at <http://www.irasia.com/listco/hk/haobai/>.