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**Unity Investments Holdings Limited**

合一投資控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 913)**

## **CAPITAL REORGANISATION**

The Court approved the Adjustment Proposal at a hearing on 9th February, 2007. The order granted by the Court confirming the Adjustment Proposal is expected to be registered at the Registrar of Companies in Cayman Islands after 4:00 p.m. on 13th February, 2007 (Cayman time). Upon registration of the order granted by the Court on 13th February, 2007, the Adjustment Proposal will become effective.

Reference is made to the announcements of the Company dated 9th October, 2006 and 19th January, 2007 and circular dated 25th October, 2006 ("Circular"). Terms used herein shall have the same meanings as ascribed thereto in the Circular.

The Court approved the Adjustment Proposal at a hearing on 9th February, 2007. The order granted by the Court confirming the Adjustment Proposal is expected to be registered at the Registrar of Companies in Cayman Islands after 4:00 p.m. on 13th February, 2007 (Cayman time). Upon registration of the order granted by the Court on 13th February, 2007, the Adjustment Proposal will become effective.

Set out below is the expected timetable for the Capital Reorganisation assuming it becomes effective after 4:00 p.m. on 13th February, 2007.

### **Expected Timetable for the Capital Reorganisation**

Effective date of the Capital Reorganisation <sup>Note 1</sup> . . . . . after 4:00 p.m. 13th February, 2007  
(Hong Kong time)

Free exchange of Existing Share certificates for  
new share certificates commences . . . . . 14th February, 2007

Original counter for trading in Existing Shares  
in board lots of 20,000 temporarily closes . . . . . 9:30 a.m. on 14th February, 2007

Temporary counter for trading in Shares in  
board lots of 2,000 Adjusted Shares (in the form of  
Existing Share certificates) opens . . . . . 9:30 a.m. on 14th February, 2007

Original counter for trading in Adjusted Shares  
in board lots of 4,000 Adjusted Shares (in the form  
of new share certificates) opens . . . . . 9:30 a.m. on 2nd March, 2007

Parallel trading in Adjusted Shares (in the form of new  
and existing share certificates) commences . . . . . 9:30 a.m. on 2nd March, 2007

Designated broker starts to stand in the market to  
provide matching services for odd lots of shares . . . . . 9:30 a.m. on 2nd March, 2007

Temporary counter for trading in Adjusted Shares  
in board lots of 2,000 Adjusted Shares (in the form  
of existing share certificates) closes . . . . . 4:00 p.m. on 23rd March, 2007

Parallel trading in Adjusted Shares (in the form of  
new and existing share certificates) ends . . . . . 4:00 p.m. on 23rd March, 2007

Designated broker standing in the market to provide  
matching services for odd lots of shares ends . . . . . 4:00 p.m. on 23rd March, 2007

Free exchange of existing share certificates for  
new share certificates ends . . . . . 30th March, 2007

*Note 1:* This is the Capital Reduction Effective Date and the Share Consolidation will also  
become effective on the same day.

The timetable above is different to the expected timetable set out in the Company's circular  
dated 25th October, 2006 but the same as that set out in the Company's announcement dated  
19th January, 2007.

Holders of the Existing Shares may submit their light red certificates for Existing Shares to Tengis Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong (the "Registrars") in exchange (free of charge) for the peach certificates for the Adjusted Shares at the expense of the Company from 14th February, 2007 to 30th March, 2007. Thereafter certificates for Existing Shares will be accepted for exchange only on payment of a fee of HK\$2.50 (or such other amount as may from time to time be allowed by the Stock Exchange) for each new certificate issued. It is expected that new certificates for Adjusted Shares will be available for collection within a period of ten business days from the date of submission of certificates for Existing Shares to the Registrars for exchange. All Existing Shares certificates will continue to be evidence of title to the Adjusted Shares and valid for trading, settlement and registration purposes.

The Company has appointed Chung Nam Securities Limited, as an agent to provide matching services for the sale and purchase of odd lots of Adjusted Shares arising from the consolidation of Shares, and such services shall be available from 9:30 a.m. on 2nd March, 2007 up to and including 4:00 p.m. on 23rd March, 2007. Shareholders who wish to take advantage of this facility should contact Mr. Chan Kwok On of Chung Nam Securities Limited at 30th Floor, China United Centre, 28 Marble Road, North Point, Hong Kong at telephone number 3198 0888. Shareholders should note that successful matching of the sale and purchase of odd lots of the Adjusted Shares is not guaranteed.

Application has been made to the Stock Exchange for listing of and permission to deal in the Adjusted Shares.

*As at the date of this announcement, the Executive Directors of the Company are Mr. CHUNG Wilson (Chairman), Mr. KITCHELL Osman Bin (Chief Executive Officer) and Ms. CHOI Ka Wing; the Non-executive Director of the Company is Mr. WONG Man Hon, Frederick; and the Independent Non-executive Directors of the Company are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki and Mr. CHEN Henri Wei Hwa.*

By order of the Board of  
**Unity Investments Holdings Limited**  
**CHUNG Wilson**  
*Chairman and Executive Director*

Hong Kong, 9th February, 2007

*Please also refer to the published version of this announcement in  
The Standard and Sing Tao Daily.*