



Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 913)

POLL RESULT OF THE EXTRAORDINARY GENERAL MEETING HELD ON 19 APRIL 2007

The Board is pleased to announce that the ordinary resolution in respect of the approval of Rights Issue was duly passed by way of poll by the Independent Shareholders at the EGM held on 19 April 2007.

Reference is made to the announcement of Unity Investments Holdings Limited (the “Company”) dated 12 March 2007 (the “Announcement”) and the circular dated 27 March 2007 (the “Circular”). Unless otherwise defined, terms used in this announcement shall have the same meanings as those used in the Announcement and the Circular.

POLL RESULT OF THE EGM

Pursuant to Rule 13.39(5) of the Listing Rules, the Company is required to announce the results of any voting at the EGM taken on a poll.

The Board is pleased to announce that the ordinary resolution (the “Ordinary Resolution”) to approve the Rights Issue was passed by way of a poll by the Independent Shareholders at the EGM.

As at the date of the EGM, the total number of issued Shares of the Company was 119,499,116 Shares and the total number of shares entitling holders to vote for or against the Ordinary Resolution was 108,385,416 Shares.

Pursuant to Rule 7.19(6) of the Listing Rules, any controlling Shareholders and their associates or, where there is no controlling Shareholder, the Directors (excluding independent non-executive Directors) and the chief executive of the Company and their respective associates are required to abstain from voting in favour of the Ordinary Resolution to approve the Rights Issue. As at the date of EGM, the Company had no controlling Shareholder. It was stated in the Circular that Mr. CHUNG Wilson, Mr. KITCHELL Osman Bin and Ms. CHOI Ka Wing, being the executive Directors, and Mr. WONG Man Hon, Frederick, being the non-executive Director, and their respective associates would and they did abstain from voting on the Ordinary Resolution at the EGM. None of the Shareholders was entitled to attend and vote only against the Ordinary Resolution at the EGM.

The Company's share registrar, Tengis Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

The poll result of the EGM in respect of the Ordinary Resolution is as follows:

	Number of Shares represented by the vote cast at the EGM <i>(approximate %)</i>		Total number of votes <i>(Note 2)</i>
	FOR	AGAINST	
To approve the Rights Issue <i>(Note 1)</i>	31,478,200 (99.95%)	15,759 (0.05%)	31,493,959

Notes:

1. The above table provides a summary of the Ordinary Resolution only. The full text of the Ordinary Resolution is set out in the notice of EGM.

2. This sets out the total number of votes cast by Independent Shareholders who were present in person (or in the case of a corporation, by its authorised representative) or by proxy at the EGM.

By Order of the Board of
Unity Investments Holdings Limited
合一投資控股有限公司
CHUNG Wilson
Chairman and Executive Director

Hong Kong, 19 April 2007

As at the date of this announcement, the Executive Directors of the Company are Mr. CHUNG Wilson (Chairman), Mr. KITCHELL Osman Bin (Chief Executive Officer) and Ms. CHOI Ka Wing; the Non-executive Director of the Company is Mr. WONG Man Hon, Frederick; and the Independent Non-executive Directors of the Company are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki and Mr. CHEN Henri Wei Hwa.