



**Unity Investments Holdings Limited**

**合一投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 913)**

## **RESULTS OF EXTRAORDINARY GENERAL MEETING**

Reference is made to the circular of the Company dated 9 August 2007 (the “Circular”). Unless the context otherwise requires, terms used herein shall have the same meanings as those defined in the Circular.

### **RESULTS OF THE EGM**

The EGM was held on 27 August 2007 to consider the resolutions approving (i) the New Issue Mandate; (ii) Repurchase Mandate; (iii) the extension of the New Issue Mandate to include Shares repurchased under the Repurchase Mandate (the “Extension”); and (iv) the appointment of auditors of the Company.

The Board is pleased to announce that all resolutions proposed at the EGM were duly passed by shareholders of the Company. The resolutions to approve the New Issue Mandate and the Extension were required to be taken on a poll and approved by Independent Shareholders. It was stated in the circular that the Directors (excluding the independent non-executive directors) and their Associates to the extent they hold Shares, shall abstain from voting in favour of the relevant resolutions in relation to the refreshment of the Issue Mandate and the Extension at the EGM pursuant to the Listing Rules. As at the date of the EGM, the Company did not have any “controlling shareholder” (as such term is defined in the Listing Rules) and none of the Directors or their Associates held any shares in the Company. No shareholder was required to abstain from voting on the New Issue Mandate and the Extension at the EGM. The resolution to approve the New Issue Mandate was passed by Shareholders holding 742,021,974 Shares, representing 100% of the votes cast by Shareholders who were present in person or by proxy or by its authorised representative and voting by poll at the EGM. The resolution to approve the Extension was also passed by Shareholders holding 742,021,974 Shares, representing 100% of the votes cast by Shareholders who were present in person or by proxy or by its authorised representative and voting by poll at the EGM.

The total number of shares of the Company entitling the holders to attend and vote for or against the resolutions to approve the New Issue Mandate and the Extension at the EGM was: 2,050,593,997.

The total number of shares entitling the holder to attend and vote only against the resolutions to approve the New Issue Mandate and the Extension at the EGM was: nil.

The scrutineer appointed for the purpose of vote taking was Tricor Tengis Limited.

By order of the Board of  
**Unity Investments Holdings Limited**  
**CHUNG Wilson**  
*Chairman and Executive Director*

*As at the date of this announcement, the Executive Directors of the Company are Mr. CHUNG Wilson (Chairman), Mr. KITCHELL Osman Bin (Chief Executive Officer) and Ms. CHOI Ka Wing; and the Independent Non-executive Directors of the Company are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki and Mr. CHEN Henri Wei Hwa.*

Hong Kong, 27 August 2007