



Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 913)

APPOINTMENT OF DIRECTOR

The Board of Directors (the “Board”) of Unity Investments Holdings Limited (the Company”) announces that, with effect from 1 November 2007, Ms. Kristi L Swartz (“Ms. Swartz”) has been appointed as an independent non-executive director of the Company.

Ms. Kristi L Swartz, aged 38, is head of Swartz Solicitors and the General Counsel for East Asia Tax Group. Ms. Swartz holds B.B.A., M.B.A. and LL.M. degrees, and is a member of the Law Societies of Hong Kong, England and Wales. Ms. Swartz is also currently serving as a Legal Counsel to the Honorary Consulate of Lithuania. She was previously the legal adviser to the Consulate of Uruguay, a solicitor at Sinclair Roche & Temperley and Head Corporate Counsel at Henderson (China) Investment Co. Ltd. Ms. Swartz has a wealth of knowledge on legal matters and corporate structuring, and is also well versed in PRC law, company formation and corporate litigation matters. Ms. Swartz is entitled to receive an annual director’s fee of HK\$120,000 by reference to her responsibilities and duties of the Company.

Save as disclosed above, Ms. Swartz:

- (a) did not hold any directorships in other listed public company in the last three years, except for Ms. Swartz is currently an independent non-executive director of Forefront Group Limited (stock code: 885), a company listed on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”);
- (b) has not entered into any written service contract with the Company but will hold office until the forthcoming annual general meeting of the Company after her appointment and will be eligible for re-election at that meeting and is thereafter subject to rotation requirements and re-election pursuant to the Articles of Association of the Company;
- (c) as at the date of this announcement, does not have any interest in the shares of the company which is required to be disclosed under Part XV of the Securities and Futures Ordinance;

- (d) save as disclosed herein, there is no information to be disclosed pursuant to the requirements of the Rule 13.51(2) of the Rules Governing the Listing of Securities on the Stock Exchange (the “Listing Rules”) relating to her appointment of director of the Company; and
- (e) is not connected with any directors, senior management, substantial shareholders or controlling shareholders (as defined in the Listing Rules) of the Company.

The Board would like to extend a warm welcome to Ms. Swartz in joining the Company.

By order of the Board
Unity Investments Holdings Limited
KITCHELL Osman Bin
Chief Executive Officer & Executive Director

Hong Kong, 1 November 2007

As at the date of this announcement, the Executive Directors of the Company are Mr. CHUNG Wilson (Chairman); Mr. KITCHELL Osman Bin (Chief Executive Officer) and Ms. CHOI Ka Wing; and the Independent Non-executive Directors of the Company are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki; Mr. CHEN Henri Wei Hwa and Ms. Kristi L Swartz.