



**Unity Investments Holdings Limited**  
**合一投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 913)**

Unity Investments Holdings Limited announces that the unaudited net asset value per ordinary share as at 31 October 2007 was HK\$0.18.

*As at the date of this announcement, the Executive Directors of the Company are Mr. CHUNG Wilson (Chairman), Mr. KITCHELL Osman Bin (Chief Executive Officer) and Ms. CHOI Ka Wing; and the Independent Non-executive Directors of the Company are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki, Mr. CHEN Henri Wei Hwa and Ms. SWARTZ Kristi L.*

Hong Kong, 8 November 2007