



**Unity Investments Holdings Limited**

**合一投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 913)**

## **RESULTS OF EXTRAORDINARY GENERAL MEETING**

The Board is pleased to announce that the special resolution approving the Capital Reorganisation and the ordinary resolution approving the Rights Issue were duly passed by the Shareholders at the extraordinary general meeting of the Company held on 30th January, 2008.

Reference is made to the circular of the Company dated 7th January, 2008 (the “Circular”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

### **RESULTS OF THE EGM**

At the EGM, the ordinary resolution numbered 2 approving the Rights Issue was required to be taken on a poll and approved by the Independent Shareholders. It was stated in the Circular that controlling Shareholders and their associates or, where there are no controlling Shareholders, Directors (excluding independent non-executive Directors) and the chief executive of the Company and their respective associates to the extent they hold Shares, shall abstain from voting in favour of the resolution in relation to the Rights Issue at the EGM pursuant to the Listing Rules. As at the date of the EGM, the Company did not have any controlling Shareholder and none of the Directors or the chief executive of the Company or their respective associates held any shares in the Company. Accordingly, no Shareholder was required to abstain from voting on the Rights Issue at the EGM.

Tricor Tengis Limited, the branch share registrar of the Company in Hong Kong, had acted as the scrutineer for the purpose of vote-taking at the EGM. The results of the voting are as follows:

Ordinary resolution	Number of Shares (%)		Total number of votes cast
	For	Against	
2. To approve Rights Issue	1,116,413,107 (98.1%)	21,657,349 (1.9%)	1,138,070,456

The special resolution numbered 1 approving the Capital Reorganisation was also duly passed by the Shareholders at the EGM on a show of hands.

As at the date of the EGM, the total number of Shares entitling Shareholders to vote for or against the ordinary resolution to approve the Rights Issue is 3,131,595,629. There was no Shareholder who was entitled to attend the EGM and vote only against the ordinary resolution numbered 2 to approve the Rights Issue.

By order of the Board of  
**Unity Investments Holdings Limited**  
 合一投資控股有限公司  
**KITCHELL Osman Bin**  
*Executive Director*

Hong Kong, 30th January, 2008

*As at the date of this announcement, the Executive Directors of the Company are Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer) and Ms. CHOI Ka Wing; and the Independent Non-executive Directors of the Company are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki, and Ms. SWARTZ Kristi Lynn.*