



Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 913)

CLOSURE OF REGISTER FOR RIGHTS ISSUE

Reference is made to the announcements of the Company dated 12 December 2007, 14 March 2008, 1 April 2008 and circular to shareholders dated 7 January 2008 (“Circular”). Unless the context herein otherwise requires, terms used in this announcement shall have the same meanings as in the Circular. The register of members of the Company will be closed from Wednesday, 7 May 2008 to Wednesday, 14 May 2008 (both dates inclusive) for the purpose of determining entitlements to the Rights Issue. No transfer of Shares will be registered during this period.

To qualify for the Rights Issue, a Shareholder must be registered as a member of the Company on the Record Date and not be a Non-Qualifying Shareholder. Any transfers of Shares (together with the relevant share certificates) must be lodged for registration with the Company’s branch share registrar in Hong Kong, Tricor Tengis Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Tuesday, 6 May 2008.

By order of the Board of
Unity Investments Holdings Limited
KITCHELL Osman Bin
Executive Director

Hong Kong, 11 April 2008

As at the date of this announcement, the Executive Directors of the Company are Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer) and Ms. CHOI Ka Wing; and the Independent Non-executive Directors of the Company are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki and Ms. SWARTZ Kristi Lynn.

“Please also refer to the published version of this announcement in The Standard”