



Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 913)

CLOSURE OF REGISTER FOR ANNUAL GENERAL MEETING

Reference is made to the announcement of the Company dated 23 April 2008 and circular to shareholders dated 30 April 2008. The register of members of the Company will be closed from Tuesday, 10 June 2008 to Thursday, 12 June 2008 (both dates inclusive). No transfer of shares will be registered during this period.

In order to qualify for attending and voting at the annual general meeting of the Company to be held on Thursday, 12 June 2008, any transfers of shares (together with the relevant share certificates) must be lodged for registration with the Company's branch share registrar in Hong Kong, Tricor Tengis Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Friday, 6 June 2008.

By order of the Board of
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Executive Director

Hong Kong, 16 May 2008

As at the date of this announcement, the Executive Directors of the Company are Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer) and Ms. CHOI Ka Wing; and the Independent Non-executive Directors of the Company are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki and Ms. SWARTZ Kristi Lynn.

“Please also refer to the published version of this announcement in The Standard”