



Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 913)

ANNOUNCEMENT MADE PURSUANT TO RULE 13.09 OF THE LISTING RULES TERMINATION OF THE PLACING AGREEMENT

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

Further to the announcement of the Company dated 19 May 2008, the Board announces that on 18 June 2008, the Company and the Placing Agent have mutually agreed to terminate the Placing Agreement and have on 18 June 2008 entered into the Deed of Termination to terminate the Placing Agreement with immediate effect. As at the date of this announcement, no Shares has been issued by the Company under the Placing Agreement yet.

The Directors believe that the termination of the Placing Agreement has no material adverse impact of the interests of the Company and the Shareholders as well as the existing business and financial position of the Group.

TERMINATION OF THE PLACING AGREEMENT

Reference is made to the announcement of the Company dated 19 May 2008.

Immediately after the publication of the announcement of the Company dated 19 May 2008 in relation to the Placing, the Share prices and the benchmark of Hang Seng Index as quoted on the Stock Exchange have witnessed an overall downward movement. On 18 June 2008, (i) the closing price of the Shares quoted on the Stock Exchange was HK\$0.075 per Share, which represents a discount of approximately 62.5% to the Placing Price; and (ii) the benchmark Hang Seng Index was closed at 23,326, which represents a decline of approximately 2,400 points when compared to the benchmark closed at the date of Placing Agreement.

Pursuant to the Placing Agreement, should there be any significant change or deterioration in the conditions of local, national or international securities markets which in the opinion of the Placing Agent has or may have a material adverse effect on the Placing, the Placing Agent may terminate the Placing Agreement without liability to the Company.

Accordingly, on 18 June 2008 (after trading hours), the Company and the Placing Agent have mutually agreed to terminate the Placing Agreement and entered into the Deed of Termination to terminate the Placing Agreement with immediate effect. As at the date of this announcement, no Shares has been issued by the Company under the Placing Agreement yet.

The Directors believe that it is the termination of the Placing Agreement pursuant to the terms thereof has no material adverse impact of the interests of the Company and the Shareholders as well as the existing business and financial position of the Group.

DEFINITIONS

Terms or expressions used in this announcement shall, unless the context otherwise requires, have the meanings ascribed to them below:

“Board”	the board of Directors
“Company”	Unity Investments Holdings Limited, a company incorporated in the Cayman Islands with limited liability whose shares are listed on the Stock Exchange
“Deed of Termination”	the deed of termination dated 18 June 2008 and entered into between the Company and the Placing Agent in relation to the termination of the Placing Agreement
“Directors”	the directors of the Company
“Group”	the Company and its subsidiaries
“Hong Kong”	the Hong Kong Special Administrative Region of the People’s Republic of China
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Placing”	placing of 62,630,000 new Shares at the price of HK\$0.20 pursuant to the Placing Agreement
“Placing Agent”	Get Nice Securities Limited

“Placing Agreement”	the conditional placing agreement entered into between the Placing Agent and the Company dated 19 May 2008 in respect of the Placing
“Share(s)”	ordinary share(s) of HK\$0.10 each in the capital of the Company
“Shareholder(s)”	holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“%”	per cent.

By order of the Board
Unity Investments Holdings Limited
 合一投資控股有限公司
KITCHELL Osman Bin
Executive Director

Hong Kong, 18 June 2008

As at the date of this announcement, the Board comprises Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer), Ms. CHOI Ka Wing and Ms. DAVIS Angela Hendricks as executive Directors, and Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki and Ms. SWARTZ Kristi Lynn as independent non-executive Directors.