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Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 913)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The Company proposes to put forward to its Shareholders a proposal to amend its Articles of Association to bring it in line with the provisions in the Listing Rules that the Company may send or otherwise make available the corporate communication to the Shareholders using electronic means.

The proposed amendments to the Articles of Association are subject to the approval of the Shareholders by way of a special resolution at the EGM.

A circular containing, among other things, details of the proposed amendments to the Articles of Association and a notice of the EGM, will be despatched to the Shareholders as soon as practicable.

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

The Board proposes to amend the Articles of Association of the Company in the following manner, so that the Articles of Association will be in line with the provisions in the Listing Rules that the Company may send or otherwise make available the corporate communication to the Shareholders using electronic means:–

1. Article 2(x)

by deleting article 2(x) in its entirety and replace with the following new 2(x):–

“published in the newspapers” means published as a paid advertisement in an appointed newspaper or any other newspapers in accordance with the requirements of the Exchange and to the extent that it does not contravene the Companies Law;

2. Article 23

by inserting, in article 23, after the words “advertisement published in the newspapers”, the words “or by any means in such manner as the Board may from time to time determine and as may be accepted by the Exchange and to the extent that it does not contravene the Companies Law”;

3. Article 38

by inserting, in article 38, after the words “published in the newspapers”, the words “or given by any means in such manner as the Board may from time to time determine and as may be accepted by the Exchange and to the extent that it does not contravene the Companies Law”;

4. Article 53

by inserting, in article 53, after the words “advertisement being published in the newspapers”, the words “or by any means in such manner as the Board may from time to time determine and as may be accepted by the Exchange and to the extent that it does not contravene the Companies Law”;

5. Article 72

by inserting, in article 72,

- (a) after the words “that such declaration has been made to be published in the newspapers”, the words “or given by any means in such manner as the Board may from time to time determine and as may be accepted by the Exchange and to the extent that it does not contravene the Companies Law”;
- (b) after the words “that the period of suspension has ended to be published in the newspapers”, the words “or given by any means in such manner as the Board may from time to time determine and as may be accepted by the Exchange and to the extent that it does not contravene the Companies Law”;

6. Article 74

by inserting, in article 74, after the words “published in the newspapers”, the words “or by any means in such manner as the Board may from time to time determine and as may be accepted by the Exchange and to the extent that it does not contravene the Companies Law”;

7. Article 214(d)

by deleting article 214(d) in its entirety and replace with the following new 214(d):–

“upon expiry of the 12 year period, the Company has given notice of its intention to sell such shares by way of an advertisement published in the newspapers or by any means in such manner as the Board may from time to time determine and as may be accepted by the Exchange and to the extent that it does not contravene the Companies Law, and a period of three months has elapsed since such advertisement and the Exchange has been notified of such intention”;

8. Article 227

by inserting, in article 227,

- (a) after the words “including a share certificate”, the words “and any corporate communication within the meaning ascribed thereto under the Listing Rules”;
- (b) after the words “in the case of notice”, the words “or any corporate communication within the meaning ascribed thereto under the Listing Rules”;
- (c) after the words “published in the newspapers”, the words “or subject to and in accordance with the requirements of the Exchange, to the extent permitted by the applicable laws, by placing it on the Company’s website or computer network or the website of the Exchange or any means and in such manner as may be accepted by the Exchange and, if required by the Listing Rules, notifying the Shareholder concerned, by any of the means mentioned in this Article, that the notice or other document is available there”;

9. *Article 231*

by inserting, immediately after article 231, the sentences “Any notice or document sent by electronic communication shall be deemed to have been served on the date on which it is transmitted from the server of the Company or its agent. Any notice or document placed on the Company’s website or computer network or the website of the Exchange shall be deemed to have been served on the date on which the notice or document is published on the Company’s website or computer network or the website of the Exchange to which the entitled person may have access.”

The proposed amendments to the Articles of Association are subject to the approval of the Shareholders by way of passing a special resolution at the EGM.

A circular containing, among other things, details of the proposed amendments to the Articles of Association and a notice of the EGM, will be despatched to the Shareholders as soon as practicable.

DEFINITIONS

“Articles of Association”	articles of association of the Company
“Board”	the board of directors of the Company
“Company”	Unity Investments Holdings Limited, a company incorporated in the Cayman Islands with limited liability, the shares of which are listed on the Stock Exchange of Hong Kong Limited
“EGM”	an extraordinary general meeting of the Company to be convened as soon as practicable to consider, inter alia, the proposal to amend the Articles of Association as described in this announcement

“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Shareholder(s)”	holder(s) of the Shares
“Share(s)”	existing ordinary share(s) of HK\$0.10 each in the capital of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited

By order of the Board of
Unity Investments Holdings Limited
 合一投資控股有限公司
KITCHELL Osman Bin
Executive Director

Hong Kong, 24 June 2008

As at the date of this announcement, the Executive Directors of the Company are Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer), Ms. DAVIS Angela Hendricks and Ms. CHOI Ka Wing; and the Independent Non-executive Directors of the Company are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki and Ms. SWARTZ Kristi Lynn.