



Unity Investments Holdings Limited

合一投資控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 913)

**APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR,
AUDIT COMMITTEE MEMBER AND
REMUNERATION COMMITTEE MEMBER**

The Board of Directors (the “Board”) of Unity Investments Holdings Limited (the “Company”) is pleased to announce that, with effect from 23 July 2008, Mr. Ngai Wai Kin (“Mr. Ngai”) has been appointed as the independent non-executive director and the member of the audit committee and the remuneration committee of the Company (the “Appointment”).

Mr. Ngai, aged 43, holds a Professional Diploma in Accountancy from the Hong Kong Polytechnic, a Bachelor of Laws (Hons) degree from the University of London and a Master of Laws degree from the City University of Hong Kong. Mr. Ngai is a fellow member of the Association of Chartered Certified Accountants and a member of the Hong Kong Institute of Certified Public Accountants and CPA Australia respectively. Mr. Ngai is also a barrister in England and Wales and a barrister in Hong Kong. Mr. Ngai has over 20 years’ experience in the finance and accounting field in both Hong Kong and Australia. Mr. Ngai is entitled to receive an annual director’s fee of HK\$120,000 by reference to his responsibilities and duties with the Company.

Save as disclosed above, Mr. Ngai:

- (a) did not hold any directorships in other listed public company in the last three years. Prior to the Appointment, Mr. Ngai did not hold any position with the Company or its subsidiaries;
- (b) has not entered into any written service contract with the Company and is not appointed with fixed term. Mr. Ngai will hold office until the forthcoming annual general meeting of the Company after his appointment and will be eligible for re-election at that meeting and is thereafter subject to rotation requirements and re-election pursuant to the articles of association of the Company;
- (c) does not have any interest in the shares of the Company which is required to be disclosed under Part XV of the Securities and Futures Ordinance;

- (d) is not connected with any directors, senior management, substantial shareholders or controlling shareholders (as defined in the Rules Governing the Listing of Securities on the Stock Exchange (the “Listing Rules”)) of the Company; and
- (e) save as disclosed herein, there is no information to be disclosed pursuant to the requirements of the Rule 13.51(2)(h) to (v) of the Listing Rules relating to the Appointment and there is no other matter that needs to be brought to the attention of shareholders of the Company.

The Board would like to extend a warm welcome to Mr. Ngai in joining the Company.

By order of the Board
Unity Investments Holdings Limited
合一投資控股有限公司
KITCHELL Osman Bin
Executive Director

Hong Kong, 23 July 2008

As at the date of this announcement, the Executive Directors of the Company are Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer); Ms. DAVIS Angela Hendricks and Ms. CHOI Ka Wing; and the Independent Non-executive Directors of the Company are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki; Ms. SWARTZ Kristi Lynn and Mr. Ngai Wai Kin.