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**Unity Investments Holdings Limited**

**合一投資控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 913)**

## **CAPITAL REORGANISATION**

The Court approved the Adjustment Proposal at a hearing on 12 September 2008 (Cayman time). Upon registration of the order and the minutes granted by the Court confirming the Adjustment Proposal which is expected to be registered with the Registrar of Companies of Cayman Islands between 4:11 p.m. on 16 September 2008 (Hong Kong time) and 9:00 a.m. on 17 September 2008 (Hong Kong time), the Capital Reorganisation will become effective.

Reference is made to the announcements of the Company dated 19 June 2008 and 20 August 2008 (the “Announcements”) and the circular of the Company dated 2 July 2008 (the “Circular”). Unless the context herein otherwise requires, terms used in this announcement shall have the same meanings as in the Announcements and the Circular.

The Court approved the Adjustment Proposal at a hearing on 12 September 2008 (Cayman time). Upon registration of the order and the minutes granted by the Court confirming the Adjustment Proposal which is expected to be registered with the Registrar of Companies of Cayman Islands between 4:11 p.m. on 16 September 2008 (Hong Kong time) and 9:00 a.m. on 17 September 2008 (Hong Kong time), the Capital Reorganisation will become effective.

## EXPECTED TIMETABLE FOR CAPITAL REORGANISATION

Set out below is the expected timetable for the Capital Reorganisation assuming the Capital Reorganisation becomes effective between 4:11 p.m. on 16 September 2008 (Hong Kong time) and 9:00 a.m. on 17 September 2008 (Hong Kong time) which is same as that set out in the Company's announcement dated 20 August 2008.

2008

Effective date of the Capital Reorganisation . . . . . after 4:10 p.m., Tuesday, 16 September

Commencement of dealings in Adjusted Shares . . . . . Wednesday, 17 September

Original counter for trading in Shares

(in board lots of 10,000 Shares) to be closed . . . . . 9:30 a.m., Wednesday, 17 September

Temporary counter for trading in Adjusted Shares

in board lots of 2,000 Adjusted Shares

(in form of existing share certificates)

to be opened . . . . . 9:30 a.m., Wednesday, 17 September

Free exchange of existing share certificates for

new share certificates

for the Adjusted Shares commences . . . . . Wednesday, 17 September

Designated broker starts to stand in the market

to provide matching services for the sale and

purchase of odd lots of Adjusted Shares . . . . . 9:30 a.m., Thursday, 2 October

Original counter for trading in Adjusted Shares

(in board lots of 10,000 Adjusted Shares)

to be re-opened . . . . . 9:30 a.m., Thursday, 2 October

Parallel trading in Adjusted Shares

(in form of new and existing certificate) begins . . . . . 9:30 a.m., Thursday, 2 October

Temporary counter for trading in Adjusted Shares  
in board lots of 2,000 Adjusted Shares (in form of  
existing share certificates) to be closed ..... 4:10 p.m., Thursday, 23 October

Parallel trading in Adjusted Shares  
(in form of new and existing certificate) ends ..... 4:10 p.m., Thursday, 23 October

Designated broker ceases to stand in the market  
to provide matching services for the sale and  
purchase of odd lots of Adjusted Shares ..... 4:10 p.m., Thursday, 23 October

Free exchange of existing share certificates  
for new share certificates ends ..... Tuesday, 28 October

By order of the Board of  
**Unity Investments Holdings Limited**  
合一投資控股有限公司  
**KITCHELL Osman Bin**  
*Executive Director*

Hong Kong, 16 September 2008

*As at the date of this announcement, the Executive Directors of the Company are Mr. KITCHELL Osman Bin (Chairman and Chief Executive Officer), Ms. DAVIS Angela Hendricks and Ms. CHOI Ka Wing; and the Independent Non-executive Directors of the Company are Mr. CHUNG Kong Fei, Stephen, Mr. TSANG Wing Ki, Ms. SWARTZ Kristi Lynn and Mr. NGAI Wai Kin.*